

NEW AMERICA ENERGY CORP.

Form NT 10-K

November 28, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

SEC FILE NUMBER:000-54243

CUSIP NUMBER:641872106

(Check One):       Form 10-K    Form 20-F    Form 11-K    Form 10-Q    Form 10-D    Form  
N-SAR    Form N-CSR

For Period Ended:                      August 31, 2012

Transition Report on Form  
10-K

Transition Report on Form  
20-F

Transition Report on Form  
11-K

Transition Report on Form  
10-Q

Transition Report on Form  
N-SAR

For the Transition Period  
Ended:

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

PART I - REGISTRANT INFORMATION

NEW AMERICA ENERGY CORP.

Full Name of Registrant

Former Name if Applicable

3651 Lindell Rd., Ste D#138,

Address of Principal Executive Office (Street and Number)

Las Vegas, NV 89103

City, State and Zip Code

PART II – RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- |     |  |
|-----|--|
| (a) | The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense.   |
| (b) | The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and |
| [X] |  |
| (c) | The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.  |

PART III – NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The Form 10-K for the fiscal year ended August 31, 2012 will not be submitted by the deadline due to a situation where the workload exceeds available personnel. We were not able to complete all of the financial information required to allow sufficient time to be able to finalize review and filing of the Form 10-K by the filing deadline of November 29, 2012.

PART IV – OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

|                        |                    |                                |
|------------------------|--------------------|--------------------------------|
| Rick Walchuk<br>(Name) | 800<br>(Area Code) | 508-6149<br>(Telephone Number) |
|------------------------|--------------------|--------------------------------|

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Yes  No  We recorded a net loss of (\$477,074) for the fiscal year ended August 31, 2012 as compared to a net loss of (\$692,217) for the fiscal year ended August 31, 2011. The decrease in net loss results from an impairment of mineral properties in the amount of \$610,000 during fiscal 2011 as compared to an impairment of only \$130,000 during fiscal 2012, offset by an increase in exploration expenses from \$Nil (2011) to \$122,848 (2012), an increase in professional fees from \$39,858 (2011) to \$73,806 (2012), an increase in management fees from \$25,000 (2011) to \$45,000 (2012) and an increase in general and administrative expenses from \$13,893 (2011) to \$83,720 (2012).

NEW AMERICA ENERGY CORP.  
Name of Registrant as Specified in Charter

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

|       |                   |        |                         |
|-------|-------------------|--------|-------------------------|
| Date: | November 28, 2012 | By:    | /s/ Rick Walchuk        |
|       |                   | Name:  | Rick Walchuk            |
|       |                   | Title: | Chief Executive Officer |

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).



