



“Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Effective April 7, 2017, Jeff Marlowe, our interim acting chief financial officer, resigned from his employer Bridgepoint Consulting, and will no longer be able to support the accounting and finance needs of Victory Energy Corporation (the "Company"). Bridgepoint Consulting and the Company have coordinated their efforts to engage Renee Opelt, MBA (also a Bridgepoint Consulting employee) to fill the duties of interim acting chief financial officer for the Company beginning April 7, 2017. Kenneth Hill, the Company's Chief Executive Officer, will continue as the Company's Chief Financial Officer until the Company appoints a permanent Chief Financial Officer.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VICTORY  
ENERGY  
CORPORATION

Dated: April 13, 2017 By: /s/ Kenneth Hill  
Kenneth Hill