

HEARTLAND EXPRESS INC
Form SC 13G
February 05, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

Heartland Express, Inc.
(Name of Issuer)

COMMON STOCK
(Title of Class of Securities)

422347 10 4
(CUSIP Number)

January 15, 2016
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☒ Rule 13d-1(c)

☐ Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO.: 422347 10 4

Names of Reporting Persons. I.R.S Identification Nos. of above persons (entities only).

1. 2007 Gerdin Heartland Trust UTA 05/17/2007

Check the appropriate box if a member of a group:

2. (a) ☐

(b) ☒

3. SEC USE ONLY

Citizenship or place of organization:

4. United States of America

Number of shares beneficially owned by each reporting person with:

Sole voting power

5. 5,003,805

Shared voting power

6. —

7. 5,003,805

Shared dispositive power

8. —

Aggregate amount beneficially owned by each reporting person

9. 5,003,805

Check if the aggregate amount in Row (9) excludes certain shares

10. ☐

Percent of class represented by amount in Row (9)

11. 6.0% (1)

Type of reporting person

12. OO

(1) Based on 83,553,004 shares of Common Stock outstanding as of January 15, 2016.

Item 1.

- (a) Name of issuer

Heartland Express, Inc.

- (b) Address of issuer's principal executive offices

901 North Kansas Avenue
North Liberty, IA 52317

Item 2.

- (a) Name of person filing

2007 Gerdin Heartland Trust UTA 05/17/2007

- (b) Address of principal business office or, if none, residence

901 North Kansas Avenue
North Liberty, IA 52317

- (c) Citizenship

United States of America

- (d) Title of Class of Securities

Common Stock, par value \$0.01 per share

- (e) CUSIP Number

422347 10 4

- Item 3. If this statement is filed pursuant to Rule 13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is
a: Not applicable

- (a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) ☐ An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) ☐

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An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);

- (g) ☐ A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
 - (h) ☐ A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
 - (i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
 - (j) ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J);
 - (k) ☐ Group, in accordance with § 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:
-

Item 4. Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned
5,003,805
- (b) Percent of class:
6.0% (1)
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or to direct the vote:
5,003,805
 - (ii) Shared power to vote or to direct the vote:
—
 - (iii) Sole power to dispose or to direct the disposition of:
5,003,805
 - (iv) Shared power to dispose or to direct the disposition of:
—

(1) Based on 83,553,004 shares of Common Stock outstanding as of January 15, 2016.

Item 5. Ownership of Five Percent or Less of a Class

☐ The reporting person has ceased to be the beneficial owner of more than 5% of the class of securities.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

At January 15, 2016, Lawrence D. Crouse was the trustee of the reporting person and, as such, had voting and dispositive power over the securities held by the reporting person and any proceeds or dividends resulting therefrom. As of the date of this Schedule 13G, Mr. Crouse is no longer the trustee of the reporting person.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Not applicable.

Item 8. Identification and Classification of Members of the Group

Not applicable.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not

acquired and are not held in connection with or as a participant in any transaction having that purpose or effect other than activities solely in connection with a nomination under Section 240.14a-11.

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Michael Gerdin, co-trustee of the 2007 Gerdin Heartland Trust

/s/ Michael Gerdin

Dated: February 4, 2016