

HOLOGIC INC  
Form 8-K  
December 16, 2015

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant  
to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 15, 2015

HOLOGIC, INC.  
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE  
(State or Other Jurisdiction of Incorporation)

1-36214  
(Commission File Number)

04-2902449  
(I.R.S. Employer Identification No.)

250 Campus Drive, Marlborough, MA  
(Address of Principal Executive Offices)

01730  
(Zip Code)

(508) 263-2900  
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

.. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers;  
Compensatory Arrangements of Certain Officers.

(e) Compensatory Arrangements of Certain Officers  
Amended and Restated Deferred Equity Plan

On December 15, 2015, the Compensation Committee of the Board of Directors of Hologic, Inc. (the “Company”) approved and adopted an amendment and restatement of the Hologic, Inc. Deferred Equity Plan (the “DEP”). The DEP was amended and restated to permit participants to defer existing grants of restricted stock units and performance share units, subject to compliance with Section 409(A) of the U.S. Internal Revenue Code of 1986, as amended, and to incorporate several administrative clarifications to plan language.

The above description of the DEP does not purport to be complete and is qualified in its entirety by reference to the DEP, a copy of which is attached to this report as Exhibit 10.1, and is incorporated herein in its entirety by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
10.1	Hologic, Inc. Amended and Restated Deferred Equity Plan

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 16, 2015

HOLOGIC, INC.

By: /s/ John M. Griffin

John M. Griffin  
General Counsel

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EXHIBIT INDEX

Exhibit No. Exhibit Name\_\_\_\_\_

10.1 Hologic, Inc. Amended and Restated Deferred Equity Plan

STYLE="font-family:ARIAL" SIZE="2">Exxon Mobil Corp. \$122,604,835 18.7%

Chevron Corp.

60,846,304 9.3

Schlumberger Ltd.

44,258,592 6.8

EOG Resources, Inc.

28,084,584 4.3

Occidental Petroleum Corp.

23,451,072 3.6

Dow Chemical Co.

23,274,572 3.6

Halliburton Co.

22,743,838 3.5

ConocoPhillips

21,348,117 3.3

LyondellBasell Industries N.V. (Class A)

19,439,060 3.0

Kinder Morgan Inc.

19,292,733 2.9

Total

\$385,343,707 59.0%

## SCHEDULE OF INVESTMENTS

September 30, 2016 (unaudited)

	Shares	Value (A)
<b>Common Stocks 99.2%</b>		
<b>Energy 80.2%</b>		
<b>Exploration &amp; Production 26.6%</b>		
Anadarko Petroleum Corp.	275,000	\$ 17,424,000
Cimarex Energy Co.	96,100	12,912,957
Concho Resources Inc. (B)	103,400	14,201,990
ConocoPhillips	491,100	21,348,117
EOG Resources, Inc.	290,400	28,084,584
EQT Corp.	133,700	9,709,294
Marathon Oil Corp.	742,700	11,742,087
Noble Energy, Inc.	302,300	10,804,202
Occidental Petroleum Corp.	321,600	23,451,072
Pioneer Natural Resources Co.	89,600	16,634,240
RSP Permian, Inc. (B)	147,000	5,700,660
Whiting Petroleum Corp. (B)	251,500	2,198,110
		174,211,313
<b>Integrated Oil &amp; Gas 28.0%</b>		
Chevron Corp.	591,200	60,846,304
Exxon Mobil Corp.	1,404,730	122,604,835
		183,451,139
<b>Oil Equipment &amp; Services 13.5%</b>		
Baker Hughes, Inc.	90,100	4,547,347
Halliburton Co.	506,770	22,743,838
National Oilwell Varco, Inc.	133,500	4,904,790
Oil States International Inc. (B)	170,000	5,366,900
Schlumberger Ltd.	562,800	44,258,592
Weatherford International plc (B)	1,219,800	6,855,276
		88,676,743
<b>Pipelines 6.4%</b>		
Kinder Morgan Inc.	834,100	19,292,733
Spectra Energy Corp.	351,700	15,035,175
Williams Companies, Inc.	242,600	7,455,098
		41,783,006
<b>Refiners 5.7%</b>		
Marathon Petroleum Corp.	352,900	14,324,211
PBF Energy Inc.	179,100	4,054,824
Phillips 66	31,175	2,511,146
Valero Energy Corp.	313,700	16,626,100
		37,516,281

## SCHEDULE OF INVESTMENTS (CONTINUED)

September 30, 2016 (unaudited)

	Shares	Value (A)
<b>Basic Materials 19.0%</b>		
<b>Chemicals 16.3%</b>		
Air Products and Chemicals, Inc.	22,900	\$ 3,442,786
Dow Chemical Co.	449,056	23,274,572
E.I. du Pont de Nemours & Co.	147,800	9,898,166
Eastman Chemical Co.	119,300	8,074,224
H.B. Fuller Co.	177,700	8,257,719
LyondellBasell Industries N.V. (Class A)	241,000	19,439,060
Monsanto Co.	156,300	15,973,860
PPG Industries, Inc.	132,000	13,643,520
Materials Select Sector SPDR Fund	99,400	4,746,350
		106,750,257
<b>General Industrials 0.6%</b>		
Packaging Corp. of America	52,800	4,290,528
<b>Gold &amp; Precious Metals 0.7%</b>		
SPDR Gold Shares (B)	35,200	4,422,528
<b>Industrial Metals 1.4%</b>		
Alcoa Inc.	614,000	6,225,960
Freeport-McMoRan Inc. (B)	248,000	2,693,280
		8,919,240
<b>Total Common Stocks</b>		
(Cost \$495,076,026)		650,021,035
<b>Short-Term Investments 0.8%</b>		
<b>Money Market Funds 0.8%</b>		
Fidelity Institutional Money Market Money Market Portfolio (Institutional Class), 0.44% (C)	3,700,000	3,700,000
Northern Institutional Treasury Portfolio, 0.26% (C)	1,370,527	1,370,527
<b>Total Short-Term Investments</b>		
(Cost \$5,070,527)		5,070,527
<b>Total Investments 100.0% of Net Assets</b>		
(Cost \$500,146,553)		\$ 655,091,562

Notes:

(A) Common stocks are listed on the New York Stock Exchange or the NASDAQ and are valued at the last reported sale price on the day of valuation.

(B) Presently non-dividend paying.

(C) Rate presented is as of period-end and represents the annualized yield earned over the previous seven days.



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OTHER INFORMATION

**Distribution Schedule**

The Fund presently pays distributions four times a year, as follows: (a) three interim distributions on or about March 1, June 1, and September 1, and (b) a year-end distribution, payable in late December, consisting of the estimated balance of the net investment income for the year, the net realized capital gains earned through October 31 and, if applicable, a return of capital. Shareholders may elect to receive the year-end distribution in stock or cash. In connection with this distribution, all shareholders of record are sent a distribution announcement notice and an election card in mid-November. **Shareholders holding shares in street or brokerage accounts may make their election by notifying their brokerage house representative.**

**Electronic Delivery of Shareholder Reports**

The Fund offers shareholders the benefits and convenience of viewing Quarterly and Annual Reports and other shareholder materials on-line. With your consent, paper copies of these documents will cease with the next mailing and will be provided via e-mail. Reduce paper mailed to your home and help lower the Fund's printing and mailing costs. To enroll, please visit the following websites:

Registered shareholders with AST: [www.amstock.com/main](http://www.amstock.com/main)

Shareholders using brokerage accounts: <http://enroll.icsdelivery.com/PEO>

**Proxy Voting Policies and Record**

A description of the policies and procedures that the Fund uses to determine how to vote proxies relating to portfolio securities owned by the Fund and the Fund's proxy voting record for the 12-month period ended June 30, 2016 are available (i) without charge, upon request, by calling the Fund's toll free number at (800) 638-2479; (ii) on the Fund's website: [www.adamsfunds.com](http://www.adamsfunds.com) under the headings Funds and then Reports & Literature; and (iii) on the Securities and Exchange Commission's website: [www.sec.gov](http://www.sec.gov).

**Statement on Quarterly Filing of Complete Portfolio Schedule**

In addition to publishing its complete schedule of portfolio holdings in the First and Third Quarter Reports to Shareholders, the Fund also files its complete schedule of portfolio holdings with the Securities and Exchange Commission for the first and third quarters of each fiscal year on Form N-Q. The Fund's Forms N-Q are available on the Commission's website: [www.sec.gov](http://www.sec.gov). The Fund's Forms N-Q may be reviewed and copied at the Commission's Public Reference Room, and information on the operation of the Public Reference Room may be obtained by calling 1-800-SEC-0330. The Fund also posts a link to its Forms N-Q on its website: [www.adamsfunds.com](http://www.adamsfunds.com) under the headings Funds and then Reports & Literature.

**Website Information**

Investors can find the Fund's daily NAV per share, the market price, the discount/premium to NAV per share, and quarterly changes in the portfolio securities on our website at [www.adamsfunds.com](http://www.adamsfunds.com). Also available there are a history of the Fund, historical financial information, links for electronic delivery of shareholder reports, and other useful content.



ADAMS NATURAL RESOURCES FUND, INC.

**Board of Directors**

Enrique R. Arzac <sup>2,4</sup>	Frederic A. Escherich <sup>1,2,3</sup>	Craig R. Smith <sup>1,2,4</sup>
Phyllis O. Bonanno <sup>3,4</sup>	Roger W. Gale <sup>2,3</sup>	Mark E. Stoeckle <sup>1</sup>
Kenneth J. Dale <sup>1,3,4</sup>	Kathleen T. McGahran <sup>1,5</sup>	

1. Member of Executive Committee
2. Member of Audit Committee
3. Member of Compensation Committee
4. Member of Nominating and Governance Committee
5. Chair of the Board

**Officers**

Mark E. Stoeckle	Chief Executive Officer
James P. Haynie, CFA	President
Nancy J. F. Prue, CFA	Executive Vice President, Director of Shareholder Communications
Brian S. Hook, CFA, CPA	Vice President, Chief Financial Officer & Treasurer
Lawrence L. Hooper, Jr.	Vice President, General Counsel & Secretary
Gregory W. Buckley	Vice President Research
Michael A. Kijesky, CFA	Vice President Research
Michael E. Rega, CFA	Vice President Research
Christine M. Sloan, CPA	Assistant Treasurer

500 East Pratt Street, Suite 1300, Baltimore, MD 21202

410.752.5900 800.638.2479

**Website:** [www.adamsfunds.com](http://www.adamsfunds.com)

**E-mail:** [contact@adamsfunds.com](mailto:contact@adamsfunds.com)

**Tickers:** PEO (NYSE), XPEOX (NASDAQ)

**Counsel:** Chadbourne & Parke LLP

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*Independent Registered Public Accounting Firm:* PricewaterhouseCoopers LLP

*Custodian of Securities:* The Northern Trust Company

*Transfer Agent & Registrar:* American Stock Transfer & Trust Company, LLC

Stockholder Relations Department

6201 15<sup>th</sup> Avenue

Brooklyn, NY 11219

(866) 723-8330

*Website:* [www.amstock.com](http://www.amstock.com)

*Email:* [info@amstock.com](mailto:info@amstock.com)