

CSX CORP  
Form 8-K  
October 31, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934  
Date of Report (Date of earliest event reported): October 31, 2011  
CSX CORPORATION

(Exact name of registrant as specified in its charter)

Virginia

(State or other jurisdiction of  
incorporation or organization)

1-8022

62-1051971

(Commission

(I.R.S. Employer

File No.)

Identification No.)

500 Water Street, 15<sup>th</sup> Floor, Jacksonville, FL 32202

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

(904) 359-3200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(e) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On October 31, 2011, CSX Corporation announced the results of the October 30, 2011 purchase option under its Zero Coupon Convertible Debentures due October 30, 2021. CSX purchased \$1,000.00 aggregate original principal amount at maturity of the debentures, which had been validly tendered and not withdrawn as of the close of business on October 27, 2011, for an aggregate cash consideration of \$945.12. As a result, \$4,378,000 aggregate principal amount at maturity of the debentures remain outstanding. CSX also announced that the yield to maturity of the debentures had been reset to 1.000% per annum on October 30, 2011.

A copy of the press release announcing the results of the purchase option and the rate reset is furnished with this report as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is furnished as part of this report.

99.1 Press Release dated October 31, 2011

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CSX CORPORATION

By: /s/ David A. Boor  
David A. Boor  
Vice President-Tax and Treasurer

Date: October 31, 2011

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EXHIBIT LIST

Exhibit	Description
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99.1	Press Release dated October 31, 2011
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