

BUSCH AUGUST A III  
 Form 5  
 February 05, 2003  
 SEC Form 5

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| <p><b>FORM 5</b></p> <p>[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).</p> <p>[ ] Form 3 Holdings Reported<br/>                 [ ] Form 4 Transactions Reported</p> | <p><b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</b></p> <p>Washington, D.C. 20549</p> <p><b>STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP</b></p> <p>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940</p> | <p>OMB APPROVAL</p> <hr/> <p>OMB Number: 3235-0362<br/>                 Expires: January 31, 2005<br/>                 Estimated average burden hours per response. . . . . 0.5</p> |
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| <p>1. Name and Address of Reporting Person*<br/> <b>Busch III, August A.</b></p> <hr/> <p>(Last) (First) (Middle)<br/> <b>One Busch Place</b></p> <hr/> <p>(Street)<br/> <b>St. Louis, MO 63118-1852</b></p> <hr/> <p>(City) (State) (Zip)</p> | <p>2. Issuer Name and Ticker or Trading Symbol<br/> <b>Anheuser-Busch Companies, Inc. (BUD)</b></p> <p>3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)</p> <p>4. Statement for Month/Day/Year<br/> <b>December 31, 2002</b></p> <p>5. If Amendment, Date of Original (Month/Day/Year)</p> | <p>6. Relationship of Reporting Person(s) to Issuer<br/>                 (Check all applicable)</p> <p><input checked="" type="checkbox"/> Director _____</p> <p><input type="checkbox"/> 10% Owner _____</p> <p><input checked="" type="checkbox"/> Officer _____</p> <p>Other _____</p> <p>Officer/Other Description <b>Chairman of the Board</b></p> <p>7. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Individual Filing<br/> <input type="checkbox"/> Joint/Group Filing</p> |
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| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |                                      |  |                                |  |  |   |   |
|--|--------------------------------------|--|--------------------------------|--|--|---|---|
| 1. Title of Security (Instr. 3)  | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed (D) Of (Instr. 3, 4, and 5) | 5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct(D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| COMMON STOCK (\$1 par value)   | 12/05/2002                           |  | G                              | 3,400   D<br>  |  | D   |   |
| COMMON STOCK (\$1 par value)   | 12/16/2002                           |  | G                              | 405   D<br>  | 1,744,625 (1)  | D   |   |
| COMMON STOCK (\$1 par value)   | 12/05/2002                           |  | G                              | 425   A<br>  | 47,748 (1)   | I   | By Spouse (2)   |
| COMMON STOCK (\$1 par value)   |                                      |  |                                |  | 13,041 (1)   | I   | 401(k) plan (3)                                       |
| COMMON STOCK (\$1 par value)   |                                      |  |                                |  | 1,538,208 (1)  | I   | Benef of 12/11/39 A.E.Busch TR                        |
| COMMON STOCK (\$1 par value)   |                                      |  |                                |  | 509,856 (1)  | I   | Benef of 2/14/39 A.E.Busch TR                         |
| COMMON STOCK (\$1 par value)   |                                      |  |                                |  | 529,916 (1)  | I   | CoTstee of E.O. Busch TR 11/23/55 (2)                 |

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|                                 |  |  |  |  |             |   |   |
|---------------------------------|--|--|--|--|-------------|---|---|
| COMMON STOCK<br>(\$1 par value) |  |  |  |  | 529,920 (1) | I | CoTstee/Benef<br>E.O. Busch TR<br>11/23/55  |
| COMMON STOCK<br>(\$1 par value) |  |  |  |  | 34,940 (1)  | I | Spouse as<br>co-trustee for<br>daughter (2) |
|                                 |  |  |  |  |             |   |   |

If the form is filed by more than one reporting person, *see* instruction 4(b)(v). Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. (over) SEC 2270 (7-02)

**Busch III, August A. - December 31, 2002**

**Form 5 (continued)**

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned<br>(e.g., puts, calls, warrants, options, convertible securities) |  |                                      |  |                     |   |  |   |   |  |   |   |
|---|--|--------------------------------------|--|---------------------|---|--|---|---|--|---|---|
| 1. Title of Derivative Security (Instr. 3)  | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code | 5. Number of Derivative Securities Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5) | 6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr.5) | 9. Number of Derivative Securities Beneficially Owned at End of Year (Instr.4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr.4) | 11. Nature of Indirect Beneficial Ownership (Instr.4) |
| Phantom Stock Units   |  |                                      |  |                     |   | (DE)   (ED)  |   |   | 19,572 (3)   | D (4)   |   |

Explanation of Responses :

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

*See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/ August A. Busch III -  
02-03-2003

\*\* Signature of Reporting Person  
Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

**Busch III, August A. - December 31, 2002**

**Form 5 (continued)**

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| <b>FOOTNOTE Descriptions for Anheuser-Busch Companies, Inc. (BUD)</b> |
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Form 5 - December 31, 2002

**August A. Busch III**  
**One Busch Place**

**St. Louis, MO 63118-1852**

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**Explanation of responses:**

- (1) In connection with the Rights Agreement adopted by the Company, Preferred Stock Purchase Rights were distributed to shareholders and are deemed to be attached to the shares of Common Stock of the Company listed on this Form. One-quarter of a Preferred Stock Purchase Right is attached to each share of common stock. If and when the Rights become exercisable, the holder of each Right initially would be entitled to purchase one one-hundredth of a share of Series Junior B Participating Preferred Stock at a purchase price of \$195 (both the number of fractional shares and the purchase price are subject to adjustment).**
- (2) Beneficial ownership of these shares is disclaimed.**
- (3) Based on latest plan statement as of October 1, 2002.**
- (4) Anheuser-Busch 401(k) Restoration Plan.**

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