

EASTMAN KODAK CO
Form 10-K/A
June 27, 2003

0-1

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT
Filed Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act Of 1934

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 2002 as set forth below:

The exhibits listed below and attached hereto are hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 2002.

Exhibit

- (99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2002.
- (99.1) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
- (99.2) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.
- (99.3) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
- (99.4) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company
(Registrant)

Robert P. Rozek
Controller

Date: June 27, 2003

0-2

INDEX TO Form 10-K/A EXHIBITS

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

(c) Exhibits	Page
(99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2002.	1
(99.1) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.	59
(99.2) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.	61
(99.3) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.	63
(99.4) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.	64

1

Exhibit (99)

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2002

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

B. Name of the issuer of the securities held pursuant to the plan and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

2

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2002

(a)	Financial Statements*	Page No.
	Report of Independent Auditors	3
	Statement of Net Assets Available for Benefits	4
	Statement of Changes in Net Assets Available for Benefits	5
	Notes to Financial Statements	6-12
(b)	Schedules*	
	I. Schedule of Assets (Held at End of Year)	13-57
(c)	Exhibits	
	(23) Consent of Independent Accountants	58
	(99.5) Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.	65

* Prepared in accordance with the filing requirements of ERISA. Other Schedules required by Section 2520.103-10 of the Department Of Labor Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

3

REPORT OF INDEPENDENT AUDITORS

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2002 and 2001, and the changes in net assets available for benefits for the two years ended December 30, 2002, in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with auditing standards generally accepted in the United States of America, which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets held at the end of the year is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

PricewaterhouseCoopers LLP
 Rochester, New York
 June 20, 2003

4

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS (in thousands)

	December 30,	
	2002	2001
	-----	-----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 150,389	\$ 143,882
Other common and preferred stocks	240,724	314,384
Mutual funds	658,954	847,917
Interest in common/collective trusts (pooled) funds	368,924	502,331
U.S. government securities	397	299
Loans to participants	59,728	65,369
Investments at Contract Value:		
Group annuity and other investment		

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

contracts	3,931,026	3,579,574
Other Assets:		
Dividends and interest receivable	319	399
Participants' contributions receivable	-	81
Receivables for securities sold	289	679
	-----	-----
Total assets	5,410,750	5,454,915
	-----	-----
LIABILITIES		
Payables for securities purchased	347	1,162
Accrued expenses	292	455
	-----	-----
Total liabilities	639	1,617
	-----	-----
Net assets available for benefits	\$5,410,111	\$5,453,298
	=====	=====

(See accompanying notes to financial statements)

5

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

	For the fiscal year ended December 30,	
	2002	2001
	----	----
ADDITIONS TO NET ASSETS:		
Dividends on Eastman Kodak		
Company common stock	\$ 9,563	\$ 6,228
Other dividends	10,764	13,796
Interest	262,766	252,708
Net realized and unrealized		
gains (losses) from investments	(283,475)	(260,944)
Employer contributions	15,263	13,413
Participants' contributions	249,946	206,491
	-----	-----
Total Additions	264,827	231,684
	-----	-----
DEDUCTIONS FROM NET ASSETS:		
Distributions to participants	(303,894)	(328,687)
Administrative expenses	(4,120)	(4,378)
	-----	-----
Total Deductions	308,014	333,065
	-----	-----
(Decrease) increase in net assets	(43,187)	(101,381)
Net assets available for benefits		

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

at beginning of year	5,453,298	5,554,679
	-----	-----
Net assets available for benefits		
at end of year	\$5,410,111	\$5,453,298
	=====	=====

(See accompanying notes to financial statements)

6

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust, forming part of the Plan, is administered by Boston Safe Deposit and Trust Company (Boston Safe) (the Plan Trustee).

Plan participants are able to direct the investment of their Plan holdings (employer and employee) into various investment options offered under the Plan on a daily basis. The investment options consist of thirty-six funds comprised of common and preferred stocks, mutual funds, common/collective trusts (pooled) funds, group annuity and other investment contracts, and U.S. government securities.

Investment Option Changes

Effective December 1, 2003, the Putnam Investors, PBHG Growth, Putnam OTC & Emerging Growth, SSgA Emerging Markets Index, Matthews Pacific Tiger and Scudder Latin America Funds will no longer be available as investment options under the Plan, and participant's balances remaining in these funds on November 30, 2003, if any, will be transferred into the Fixed Income Fund. Effective February 1, 2003, new contributions of any kind will not be allowed to these funds.

Effective January 1, 2003, new investment options were added to the Plan. Those options are the Turner Midcap Growth Fund, PIMCO Opportunity Fund, Batterymarch Small Cap Equity Fund, MFS International New Discover Fund, and American Century Emerging Markets Fund.

Effective February 1, 2001, the Acorn International Fund was replaced by the Artisan International Fund. Participants in the Acorn International Fund had

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

the opportunity to elect to transfer their balance to the Artisan International Fund. If no election was made, any account balance remaining as of January 31, 2001 was automatically transferred to the Fixed Income Fund. Transfers, deferrals and rollovers into the Acorn International Fund were not allowed after November 30, 2000.

7

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, the recordkeeper, the Plan Trustee, attorneys and accountants. The recordkeeper was Hewitt Associates through December 2001. Effective January 1, 2002, the recordkeeper is T. Rowe Price Retirement Plan Services, Inc.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2002 and 2001 was limited to 30% and 20%, respectively, of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit of \$11,000 for calendar year 2002 and \$10,500 for calendar year 2001. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. All contributions to the Plan are immediately vested. Boston Safe invests participant and employer contributions to the Plan into the investment funds, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 4.25% to 9.5% in 2002 and 5.0% to 11.5% in 2001, which are commensurate with local prevailing rates as determined by the Plan Administrator.

Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

prevent eviction/foreclosure.

8

2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

9

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions to participants are recorded when paid.

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Investment Valuation and Income Recognition

The group annuity and other investment contracts are included in the financial statements at current value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity and other investment contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Effective annual yields on these contracts ranged between 3.72% and 8.39% in 2002, and between 3.72% and 10.10% in 2001, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 7.6% in 2002 and 8.0% in 2001.

Interest in common/collective trusts (pooled) funds reflects market values based upon the net asset value of the underlying funds. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at principle plus accrued interest which approximates fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets available for benefits.

10

In the normal course of business, the Plan enters into agreements that contain a variety of representations and warranties, which provide general indemnifications. The Plan's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Plan that have not yet occurred. However, based on experience, the Plan expects the risk of loss to be remote.

NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

NOTE 4: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Net realized and unrealized gains (losses) from investments for the fiscal year ended on December 30 are:

(in thousands)	Net Realized and Unrealized gains (losses) from investments	
	2002	2001
Eastman Kodak Company common stock	\$ 22,575	\$ (35,651)
Other common and preferred stocks	(62,925)	18,373
Mutual funds	(179,407)	(213,499)
Interest in common/collective trusts (pooled) funds	(70,064)	(43,235)
Pre-mixed portfolio of other funds	6,346	13,068
	\$ (283,475)	\$ (260,944)
	=====	=====

11

NOTE 5: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2002 and 2001:

(in thousands)

Investment -----	Maturity Date -----	Interest Rate -----	Principal Amount -----	Current Value -----
2002				
John Hancock Mutual Life Ins. GAC #15187	04/01/2011	6.79%	\$ 289,602	\$289,602
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.70%	527,335	527,335
TOTAL				\$816,937 =====
2001				
John Hancock Mutual Life Ins. GAC #15187	04/01/2011	6.79%	\$ 385,557	\$387,785
Principal Mutual Life				

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Ins. #4-20445-2	11/15/2007	7.7%	489,633	492,462

TOTAL				\$880,247
				=====

NOTE 6: FEDERAL INCOME TAX STATUS

In June 1998, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. On June 1, 1999, the Plan Administrator applied for a new determination letter prompted by a series of changes in the IRS Code that affect qualified retirement plans. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

12

NOTE 7: RELATED PARTY TRANSACTIONS

During 2002, certain Plan investments were shares of mutual funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. was the recordkeeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to \$4,120,404 for the fiscal year ended December 30, 2002.

The Kodak Stock Fund, the SIP Smaller Stock Fund, and the Fixed Income Fund hold small amounts of cash invested in short-term investments. Mellon Trust, the Parent of Boston Safe Deposit and Trust Company, the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

The Kodak Stock Fund is not actively managed, but Boston Safe Deposit and Trust Company, the Plan Trustee, buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the year ended December 30, 2002, the Plan purchased shares in the Fund in the amount of \$72,833,844, sold shares in the Fund in the amount of \$31,685,986, and had net appreciation in the Fund in the amount of \$22,574,733. The total value of the Plan's investment in the Fund was \$156,947,036 and \$148,254,569 at December 30, 2002 and 2001, respectively.

13

Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Principal

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Description	Amount or Shares/Units	Current Value
5 TO 8 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds		
Fixed Income Fund* - group annuity contracts	280	\$ 6,642
Russell 2000 Fund - com./collective trust	102	1,144
EAFE Equity Index - com./collective trust	212	1,858
Lehman Aggregate Fund - com./collective trust	435	6,812
S&P 500 Fund - com./collective trust	317	6,846
Emerging Mkts. Index - com./collective trust	79	470
Total		\$ 23,772

8 TO 20 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds		
Fixed Income Fund* - group annuity contracts	182	\$ 4,309
Russell 2000 Fund - com./collective trust	291	3,261
EAFE Equity Index - com./collective trust	756	6,622
Lehman Aggregate Fund - com./collective trust	282	4,416
S&P 500 Fund - com./collective trust	603	13,013
Emerging Mkts. Index - com./collective trust	280	1,675
Total		\$ 33,296

20 OR MORE YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds		
Russell 2000 Fund - com./collective trust	339	\$ 3,795
EAFE Equity Index - com./collective trust	734	6,424
S&P 500 Fund - com./collective trust	585	12,622
Emerging Mkts. Index - com./collective trust	435	2,598
Total		\$ 25,439

* Comprised of funds listed on pages 14-24

14

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
FIXED INCOME FUND			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/02/03-04/01/03	6.72%- 7.87%	\$ 33,869
Bankers Trust	12/31/02	7.58%	52,329
CDC Capital	03/31/04	6.21%	37,981
John Hancock Mutual Life Insurance Co.	3/31/04-04/01/11	6.21%- 6.79%	569,378
Metropolitan Life Insurance Co.	1/15/05-01/15/08	7.27%- 7.34%	287,241

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Monumental Life Insurance Co.	02/15/06	5.72%	86,276
New York Life Insurance Co.	12/31/04-10/01/07	7.15%- 8.39%	339,870
Principal Mutual Life Insurance Co.	11/23/03-11/01/08	6.31%- 7.70%	1,004,902
The Prudential Life Insurance Co. of America	12/31/03-10/02/06	7.75%- 7.97%	583,846
Travelers Insurance Company	07/01/10	7.60%	93,648

Total			\$3,089,340
			=====

Investment Contracts			
NISA/AEGON (Wrapper)	10/01/75	3.72%	\$ -20,313

U.S. Government Securities:			
Federal Home Ln Mtg Corp Mtn	4/15/05-5/25/12	4.50%- 6.00%	4,316
Federal Home Ln Bks Cons BD	4/15/04	3.75%	30,601
Federal Home Ln Mtg Corp Debs	1/15/05	6.875%	1,441
Federal Home Ln Mtg Corp Debs	3/15/09	5.75%	8,565
Federal Natl Mtg Assn Debs	2/15/06-5/15/08	5.50%-6.625%	35,986
Federal Natl Mtg Assn	11/15/11	5.375%	5,817
FHLMC Multiclass Mtg	3/15/17-2/25/42	5.50%	2,415
Student Ln Mktg Assn Mtn	7/15/04	3.375%	17,724
U.S. Treasury Bonds	2/15/15-2/15/31	5.375%- 11.25%	2,940
U.S. Treasury Notes	1/31/04-11/15/12	2.00%- 6.50%	119,763

Corporate Debt Instruments:			
AIG Sunamerica Global Nt	5/10/11	6.30%	1,586
AOL Time Warner Inc Gl Nt	4/15/06	6.125%	1,033
AOL Time Warner Inc Deb	4/15/31	7.625%	1,675
AOL Time Warner Inc Deb	5/01/32	7.70%	417
AOL Time Warner Inc Nt	5/01/05-5/01/12	5.625%- 6.875%	4,076
AT&T Corps Bonds	3/15/09	6.00%	58
AT&T Corps Sr Nt	11/15/06	Var	1,070
AT&T Corp Sr Nt	11/15/31	Step	553

15

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
AT&T Corp Sr Nt	11/15/11	Step	1,227
AT&T Corp Nt	3/15/13	6.50%	2,329
AT&T Wireless Svcs Inc Nt	5/01/07	7.50	517
AT&T Wireless Svcs Inc Sr Nt	3/01/06-3/01/31	7.35%- 8.75%	3,491
AT&T Broadband Corp Nt	3/15/13	8.375%	1,204
African Dev Bk Sub Bd	9/01/19	8.80%	2,463
Ahold Fin USA Inc Gtd Nt	7/15/10	8.25%	387
Albertsons Inc Sr Deb	8/01/29	7.45%	3,054
Alcoa Inc Nt	8/01/10	7.375%	1,185
Alcoa Inc Nt	1/15/13	5.375%	849

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Alcoa Inc Sr Nt	1/15/12	6.00%	828
Alliant Energy Res Inc	1/15/13	9.75%	1,233
Allstate Corp. Sr Nt	12/15/32	6.125%	1,800
Amerada Hess Corp Nt	8/15/06-8/15/31	5.90%- 7.30%	3,265
American Elec Pwr Inc Sr Nt	5/15/06	6.125%	1,587
American Express Co Nt	9/12/06	5.50%	2,865
American Gen Fin Mtn	3/15/07	5.75%	2,160
American Gen Fin Mtn	10/01/12	5.375%	869
American Home Prods Corp Nt	3/15/06	6.25%	1,938
Anadarko Fin Co Sr Nt	5/01/11-5/01/31	6.75%- 7.50%	2,084
Anadarko Pete Corp Sr Nt	3/01/07	5.375%	535
Anheuser Busch Deb	1/15/31	6.80%	1,389
Anheuser Busch Cos Inc Deb	1/15/13	4.375%	499
Anheuser Busch Cos Inc Nt	1/15/33	5.95%	842
Apache Corp Nt	4/15/12	6.25%	675
Archer Daniels Midland Co Debs	12/15/27	6.75%	415
Archer Daniels Midland Co Nt	2/01/31	7.00%	2,440
Associates Corp NA Bonds	2/15/04	5.50%	7,507
Avalon Bay Cmnty Inc Sr Nts	7/15/06	6.80%	1,594
Avalon Bay Cmnty Mtn	8/01/09	7.50%	325
BP Cap Mkts PLC Gtd Nt	4/29/05	4.00%	408
BRE PPTYS Inc Nt	3/15/07	5.95%	1,335
Bank Amer Corp Nt	2/15/10	7.80%	1,169
Bank Amer Corp Sr Nt	9/15/12	4.875%	2,373
Bank Amer Corp Sub Nt	1/15/11	7.40%	1,032
Bank Amer Corp Global Nt	2/01/07	5.25%	1,402
Bank One Corp Nt	9/01/07	4.125%	1,341
Bank One Corp Mtn	2/17/09	6.00%	3,011
Bank One Corp Sub Nt	1/30/13	5.25%	878
BankAmerica Corp Sub Nt	4/15/06	7.20%	6,090
Bayerische Landesbank Sr Dep	1/14/05	4.125%	2,188

16

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Bear Stearns & Co Inc	11/15/14	5.70%	946
Bear Stearns Cos Inc Global Nt	1/15/07	5.70%	1,623
Bellsouth Corp Nt	10/15/06	5.00%	1,497
Bellsouth Corp Nt	10/15/11	6.00%	660
Bellsouth Telecommunicat Bnds	6/01/28	6.375%	398
Boeing Co.	8/15/24	7.95%	4,337
Boeing Cap Corp Global Nt	1/15/13	5.80%	813
Bristol Myers Squibb	6/15/23	7.15%	1,677
Bristol Myers Squibb Co Nt	10/01/06-10/01/11	4.75%- 5.75%	848
British Telecommunications Nt	12/15/10	Step Up	2,164
British Telecommunications PLC	12/15/30	Step Up	2,844
Burlington North Santa Fe	5/13/29	7.082%	1,141
Burlington Northn Santa Fe Nt	7/15/11	6.75%	1,707

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Burlington Resources Finance	12/01/06	5.60%	1,861
CIT Group Inc New Sr Nt	11/30/07	5.50%	3,624
CIT Group Inc Sr Nt	4/02/12	7.75%	732
California Infrastructure	9/25/08	6.38%	770
Campbell Soup Co Nt	12/03/12	5.00%	410
Canadian National Railway Co	10/15/11	6.375%	559
Canadian Pacific Railway Co	10/15/11-10/15/31	6.25%- 7.125%	1,467
Capital Auto Rec 02 2 Cl	7/15/05	3.82%	1,149
Capital Auto Rec Asset Tr	9/15/05	3.05%	3,300
Carramerica Rlty Corp Nts	7/01/04	7.20%	500
Caterpillar Inc Nt	5/01/11	6.55%	913
Charter One Bk FSB Sub Nt	5/15/12	6.375%	1,573
Chase Manhattan Auto	3/15/06	3.49%	4,085
Chevrontexaco Cap Co Gtd Nt	9/17/07	3.50%	1,019
Cingular Wireless LLC Sr Nt	12/15/11	6.50%	431
Citigroup Inc Global Sub Nt	10/01/10	7.25%	6,540
Citigroup Inc Global Sr Nt	1/18/11	6.50%	2,436
Citigroup Inc Global Sr Nt	3/06/07-2/21/12	5.00%- 6.00%	2,776
Citigroup Inc Global Sr Nt	6/30/05	4.125%	1,302
Citigroup Inc Global Sub Nt	8/27/12	5.625%	200
Citizens Communications Co B	8/15/31	9.00%	686
Citizens Communications Co Nt	5/15/06	8.50%	831
Clear Channel Comm Inc Nt	11/01/06	6.00%	532
Coca-Cola Co Nts	4/30/09	5.75%	4,557
Coca-Cola Enterprises	9/15/28	6.75%	1,692
Comcast Cable Commns Nts	11/15/08-01/30/11	6.20%- 6.75%	405
Comcast Cable Communs Inc Nt	1/30/11	6.75%	782
Compaq Computer Corp Nt	8/01/05	7.65%	547

17

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Compaq Computer Mtn	5/15/03	6.20%	507
Conagra Inc Sr Nts	8/01/27	6.70%	1,512
Conagra Foods Inc. Nt	9/15/11	6.75%	1,864
Conoco Phillips Nt	10/15/07-10/15/32	3.625%-5.90%	2,413
Conoco Phillips Nt	10/15/12-10/15/32	4.75%- 5.90%	832
Conoco Fdg Co Nt	10/15/06-10/15/31	5.45%- 7.25%	2,785
Conoco Inc Sr Nts	4/15/09-4/15/29	6.35%- 6.95%	2,540
Constellation Energy Group Inc	4/01/32	7.60%	1,744
Corporate PPTY Invs Nt	3/15/16	7.875%	1,882
Costco Whsl Corp New Sr Nt	3/15/07	5.50%	1,347
Countrywide Home Lns Mtn	8/01/06	5.50%	1,304
Cox Communications Inc New Nt	3/15/11	6.75%	1,036
Cox Communications Inc New Nt	10/01/12	7.125%	668
Credit Suisse FB USA Nts	8/01/06	5.875%	2,144
Credit Suisse FB USA Inc Nt	1/15/12	6.50%	536
Credit Suisse First Boston Inc	4/15/07	5.75%	450

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Credit Suisse FB USA Inc Sr Nt	1/15/08	4.625%	437
Daimlerchrysler Auto	9/06/06	5.32%	2,030
Daimlerchrysler Auto Tr	11/08/06	2.56%	1,042
Daimlerchrysler North Amer Nt	9/01/09	7.20%	1,336
Daimler Chrysler North Amer	9/01/04	6.90%	2,596
Daimler Chrysler N A Hldg Nt	5/15/06	6.40%	539
Daimler Chrysler N A Hldg Corp	1/15/12	7.30%	985
Daimler Chrylser Hldg Corp Nt	1/18/31	8.50%	1,729
Deere John Cap Corp Nt	3/15/12	7.00%	1,395
Deere & Co Global Nt	4/25/14	6.95%	591
John Deere Capital Corp Notes	8/22/07	4.50%	310
Delphi Corporation Deb	5/01/29	7.125%	1,926
Detroit Edison Co Sr Nt	10/15/12	5.20%	701
Deutsche Telekom Intl Fin BV	6/15/05	Step	1,149
Deutsche Telekom Intl Fin BV	6/01/32	9.250%	3,454
Devon Fing Corp ULC Nt	9/30/11	6.875%	2,290
Devon Fing Corp ULC Deb	9/30/31	7.875%	1,312
Diageo PLC Nt	11/19/07	3.50%	428
Disney Global Bonds	3/30/06	6.75%	2,562
Disney Walt Co Mtn	3/01/12	6.375%	878
Dominion Res Inc Del Nt	9/17/12	5.70%	791
Dominion Res Inc Del Sr Nt	12/15/32	6.75%	1,745
Dominion Res Inc Del Sr Nt D	12/15/09	5.125%	264

18

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Dow Chem Co Nt	10/01/12-11/01/29	6.00%-7.375%	3,125
Dow Chem Co Global Nt	12/15/08	5.75%	1,390
DuPont EI de Nemours & Co Nt	10/15/09	6.875%	1,768
DuPont EI de Nemours & Co Nt	11/15/12	4.75%	465
Duke Cap Corp Sr Nt	2/15/32	6.75%	1,452
Duke Energy Corp Sr Nt	1/15/12-11/30/12	5.625%-6.25%	812
Duke Energy Field Svcs LLC	8/16/10	7.875%	191
Duke Energy Field Svcs LLC Nt	8/16/30	8.125%	1,506
Duke-Weeks Rlty Ltd Partnership	3/15/05	6.875%	1,554
EOP Oper LTD Partnership Nt	1/15/04	6.50%	1,147
EOP Operating LP Nts	2/15/12	6.75%	2,947
EOP Operating LP Nts	4/13/05	Var	2,383
Electronic Data Sys Corp Nt	10/15/29	7.45%	467
Emerson Elec Co Nt	6/01/05	7.875%	1,799
Emerson Elec Co Nt	8/15/32	6.00%	622
Energy East Corp Nt	6/15/12	6.75%	2,109
Evans Withcombe Res Nts	4/15/04	7.50%	1,078
Exelon Corp Sr Nt	5/01/11	6.75%	933
FMR Corp Nt	6/15/19	7.49%	2,274
FMR Corp Debs	6/15/29	7.57%	507
Federated Dept Stores Inc			

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Del	9/01/08-4/01/29	6.625%- 6.90%	1,773
First Chicago Corp Sub Nt	1/30/09	6.375%	3,229
First Sec Corp Del Sr Nt	11/15/06	6.875%	5,043
First Un Corp Sub Nts	10/15/35	6.55%	3,325
First Un Natl Bk Mtn	8/18/10	7.80%	545
Firststar Bk Na Cincinnati Oh Nt	12/01/09	7.125%	2,812
First Energy Corp Nt Ser A	11/15/06	5.50%	916
First Energy Corp Nt Ser B	11/15/11	6.45%	399
First Energy Corp Nt Ser C	11/15/31	7.375%	389
FleetBoston Finl Corp Sr Nt	9/15/05	7.25%	831
FleetBoston Finl Corp Sr Nt	12/01/06	4.875%	2,547
Ford Mtr Co	7/16/31	7.45%	4,084
Ford Mtr Cr Co	10/25/11	7.25%	1,705
Ford Motor Credit Co Sr Nts	1/12/09	5.80%	2,480
Ford Mter Cr Co Global Landmark	7/16/04	6.70%	2,038
Ford Mtr Cr Co Global Secs	2/01/06	6.875%	9,670
Ford Mtr Cr Co Global Secs	1/25/07	6.50%	2,472
France Telecom SA Nt	3/01/11	Step	1,020
France Telecom SA Nt	3/01/06	Step	877
France Telecom SA Nt	3/01/31	Var	2,300

19

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
GTE Corp	4/15/28	6.94%	1,420
General Elec Cap Mtn	11/01/05-1/15/13	5.45%- 6.80%	8,265
General Elec Cap Mtn	1/15/08-3/15/32	4.25%- 6.75%	3,102
General Elec Cap Corp Nt	5/21/07	8.75%	2,411
General Elec Cap Corp Mtn	6/15/12	6.00%	647
General Mls Inc Bd	11/30/07	3.875%	2,731
General Mls Inc Nt	2/15/07	5.125%	532
General Mtrs Accep Corp Nts	6/17/04-11/01/31	6.85%- 8.00%	11,716
General Mtrs Accep Corp Nt	1/15/06-11/01/31	6.75%- 8.00%	1,450
General Mtrs Accep Corp Sr Nt	8/28/12	6.875%	1,038
General Mtrs Accep Corp Sr Nt	8/28/07-2/01/12	6.125%- 7.00%	3,515
General Mtrs Corp Sr Nt	1/15/11	7.20%	3,191
Goldman Sachs Group Inc Nt	8/17/05	7.625%	1,125
Goldman Sachs Group Inc Sr Nt	9/01/12	5.70%	1,674
Goldman Sachs Group Inc Sr Nt	1/15/12	6.60%	776
Goodrich Corp Nt	12/15/12	7.625%	1,180
HCA Inc Nts	10/01/12	6.30%	480
HSBC Hldgs PLC Sub Nt	12/12/12	5.25%	463
Hrpt PPTYS Tr Nt	1/15/13	6.50%	655
Harman Intl Inds Inc New Nt	2/15/07	7.125%	316
Harrahs Oper Inc Sr Nt	6/01/07	7.125%	552
Hartford Life Inc Sr Nt	3/01/31	7.375%	134
Heinz H J Finance Co	3/15/32	Step	440
Heinz H J Fin Co Gtd Nt	7/15/11	6.625%	1,044

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Heinz H J Fin Co Gtd Nt	3/15/12	Step	1,471
Heinz Corp Nt	6/01/12	7.625%	352
Home Depot Inc Sr Nt	9/15/04	6.50%	536
Household Fin Corp Nt	6/17/08	6.40%	1,319
Household Fin Corp Nt	1/24/06-5/15/11	6.50%- 6.75%	6,948
Household Fin Corp Nt	1/30/07-5/15/12	5.75%- 7.00%	2,684
Household Finance Corp Sr Nts	9/25/04	5.875%	363
Hyatt Equities LLc Nt	6/15/07	6.875%	509
Hydro-Quebec	4/01/16	7.50%	1,879
Imperial TOB Overseas BV	4/01/09	7.125%	892
International Bk Recon & Dev	1/27/05-3/28/06	5.00%- 7.00%	7,935
IBM Corp	10/1/06-10/30/25	4.875%-7.00%	2,702
IBM Corp	11/29/12-11/29/32	4.75%- 5.875%	1,150
J P Morgan Chase & Co Gbl Nt	2/01/11	6.750%	431
J P Morgan Chase & Co Nt	3/01/07	5.35%	1,853
JP Morgan Chase & Co Sub Nt	1/02/13	5.75%	1,117

20

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
JP Morgan Chase & Co Nts	8/15/06	5.625%	3,019
JP Morgan Chase & Co Gloval Nt	3/15/12	6.625%	1,755
JP Morgan Chase & Co Sub Nt	1/02/13	5.75%	757
KN Energy Inc Debs	3/01/28	7.25%	790
Kellogg Co Nt Ser B	4/01/06	6.00%	2,549
Kellogg Co Nt Ser B	4/01/11	6.60%	565
Kellogg Co Deb Ser B	4/01/31	7.45%	611
Kimberly Clark Corp Bd	2/15/12	5.625%	546
Kinder Morgan Inc Sr Nt	9/01/12	6.50%	613
Korea Dev Bk Nt	11/13/07	4.25%	1,335
Korea Dev Bk Nt	11/16/06	5.25%	532
Korea Elec Pwr Corp Nt	9/12/07	4.25%	505
Kraft Foods Inc Global Nt	11/01/11	5.625%	2,193
Kroger Co Sr Nt Ser B	6/01/09	7.25%	1,885
Lehman Bros Hldgs Inc Nt	5/15/06	6.25%	1,094
Lehman Brothers Holdgs Tr	1/18/12	6.625%	3,630
Liberty Media Corp Sr Deb	2/01/30	8.25%	822
Lockheed Martin GTD	5/15/06	7.25%	507
Lockheed Martin Corp Deb	12/01/29	8.50%	1,475
Lockheed Martin Corp Nt	12/01/09	8.20%	743
Loews Corp	6/01/23	7.625%	509
MMCA Auto Owner Tr	3/15/07	2.97%	2,254
Marathon Oil Corp Nt	6/01/07	5.375%	1,309
Marsh & McLennan Cos Inc Sr Nt	3/15/12	6.25%	1,387
May Dept Stores Co Nt	1/15/32	6.90%	658
Meadwestvaco Corp Nt	4/01/12	6.85%	1,772
Merrill Lynch & Co Inc Nts	2/17/09	6.00%	762
Metlife Inc Sr Nts	12/01/06	5.25%	1,506

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Midamerican Energy Hldgs	10/01/12	5.875%	458
Morgan Stanley DW & Co Gl Nt	4/15/06-4/15/11	6.10%- 6.75%	4,799
Morgan Stanley DW & Co Nt	4/01/07	5.80%	1,632
Motorola Inc Nts	11/15/10	7.625%	1,126
Nabisco Inc Debs	6/15/15	7.55%	997
National City Corp Sub Deb	5/15/19	6.875%	1,745
National Rural Utils Coop Fin	3/01/12	7.25%	1,495
News Amer Hldgs	2/01/13	9.25%	305
News Amer Hldgs Inc Sr Deb	10/30/25	7.70%	2,435
News Amer Inc Gtd Sr Debs	4/08/28	7.125%	481
Niagara Mohawk Pwr Corp Sr Nts	10/01/08	7.75%	781
Nissan Auto Rec	2/15/07	4.80%	992

21

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Norfolk Southn Corp Unsecd Deb	3/01/21	9.00%	456
Norfolk Southern Corp Sr Nts	4/15/09	6.20%	3,271
Norfolk Southn Corp Sr Nt	2/15/31	7.25%	817
Northrup Grumman Corp Deb	2/15/31	7.75%	1,204
Occidental Pete Corp Sr Debs	4/01/28	7.20%	371
Occidental Pete Corp Nt	1/15/07	5.875%	336
Occidental Pete Corp Nt	1/15/12	6.75%	569
Oncor Elec Delivery Co	9/01/22	7.00%	1,216
PDVSA Fin Ltd Nt	11/16/12	8.50%	488
PSEG Pwr LLC Sr Nt	6/01/12-4/15/31	6.95%-8.625%	1,426
Peco Energy 99-A CL A-4	3/01/07	5.80%	3,740
Pemex Proj Fdg Mtn	11/15/11	8.00%	2,033
Pepsi Bottling Grp Inc Gtd Sr	3/01/29	7.00%	583
Pepsi Bottling Holdgs Nt	2/17/04	5.375%	1,172
Petronas Cap Ltd USD Gtd	5/22/12	7.00%	1,793
Philip Morris Cos Inc	2/01/06	6.375%	553
Philip Morris Debs	1/15/27	7.75%	883
Phillips Pete Co Nt	5/25/10	8.75%	765
Procter & Gamble Co Deb	9/01/24	8.00%	2,599
Procter & Gamble ESOP Deb	1/01/21	9.36%	3,332
Procter & Gamble Co Sr Nt	8/15/08	4.30%	529
Progress Energy Inc Sr Nt	3/01/31	7.75%	1,990
Progress Energy Inc Sr Nt	3/01/11	7.10%	470
Prudential Ins	7/01/25	8.30%	974
Pulte Corp Shelf 3	10/24/05	7.30%	941
Raytheon Co Bds	8/15/27	7.20%	549
Raytheon Co Nts	11/01/08	6.15%	4,009
Raytheon Co Nts	3/01/06-3/01/10	8.20%- 8.30%	1,753
Republic Svcs Inc Nt	8/15/11	6.75%	548
Reynolds R J Tob Hldgs Inc Nt	6/01/07	6.50%	554
Rohm & Haas Co Deb	7/15/29	7.85%	1,757
Rohm & Haas Co Nt	7/15/09	7.40%	578

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Royal KPN NV Nt	10/01/30	8.375%	1,058
Royal KPN NV Nt	10/01/10	8.00%	610
SBC Commn Inc Global Nt	8/15/12	5.875%	1,354
SBC Communication Inc Nt	5/02/06	5.75%	2,602
Safeway Inc Nt	8/15/05	3.80%	1,754
Safeway Inc Nt	8/15/12	5.80%	525
Salomon Smith Barney Hldgs Nt	2/15/08	6.50%	560
SANWA Bk Ltd N Y Brh Sub Nt	6/15/11	7.40%	297

22

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Sara Lee Corp Nt	9/15/11	6.25%	562
SCANA Corp Mtn	5/15/11	6.875%	1,136
Sears Roebuck Accep Corp Sr Nt	4/15/12	6.70%	1,390
Shopping Ctr Assocs Sr Nt	1/15/04	6.75%	620
Simon Debartolo Group LP Nt	6/15/03	6.625%	1,019
Simon PPTY Group LP Nt	11/15/07	6.375%	542
Spieker Properties Notes	12/01/17	7.35%	664
Spieker PPTYS LP Nt	5/01/09	7.25%	964
Sprint Cap Corp	5/01/04-5/01/19	5.875%- 6.90%	2,904
Sprint Cap Corp Nt	3/15/12-3/15/32	8.375%- 8.75%	1,353
Sprint Cap Corp Gtd Nt	1/15/07	6.00%	1,181
Sumitomo Mitsui Bk Corp Sub Nt	6/15/12	8.00%	752
Suntrust Bks Inc Sub Nts	2/15/26	6.00%	2,109
TCI Commun Inc	8/01/05	8.00%	1,610
TCI Commun Inc	8/01/15	8.75%	808
TCI Communications Inc Nts	2/15/06	6.875%	1,369
TCI Communications Inc Debs	2/15/28	7.125%	2,502
Teco Energy Inc Nt	5/01/11	7.20%	1,569
Target Corp Nts	8/15/10	7.50%	2,469
Target Corp Nt	3/01/12	5.875%	1,305
Telefonica Europe BV US Nt	9/15/30	8.25%	554
Tenet Healthcare Corp Sr Nt	7/01/07	5.00%	543
Texaco Cap Inc	3/15/20	9.75%	877
Texaco Cap Inc Nt	1/15/09	5.50%	2,399
Texas Eastn Transmission Corp	7/15/07	5.25%	911
Toyota Motor Credit Nts	12/15/08	5.50%	544
Transocean Sedco Forex Inc Nt	4/15/31	7.50%	1,152
Tyson Foods Inc Nt	10/01/11	8.25%	2,797
Unilever Cap Corp	11/01/05	6.875%	2,272
Union Pac Corp Nt	1/15/11	6.65%	1,993
Union Pac Res Group Inc Deb	5/15/28	7.15%	2,686
United Airls 00-2 CTF CL A2	10/01/12	7.186%	883
United Technologies Corp Nt	3/01/11	6.35%	1,920
Unilever Cap Corp	11/01/05-11/01/10	6.875%-7.125%	1,153
Union Pacific Corp Bds	2/01/29	6.625%	551
Union Pacific Corp Nt	4/15/12	6.50%	563
United Technologies Corp Deb	9/15/29	7.50%	999

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

United Technologies Corp Nt	5/15/12	6.10%	897
US Bk Natl Assn Mtn	8/01/11	6.375%	957
US Bancorp Mtn	7/15/07	5.10%	484
Valero Energy Corp Nt	4/15/12-4/15/32	6.875%- 7.50%	1,476

23

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Corporate Debt Instruments:			
Verizon Global Fdg Corp Nt	12/01/05	6.75%	1,934
Verizon Global Fdg Corp Nt	6/15/07	6.125%	1,922
Verizon Global Fdg Corp Bd	6/15/12	6.875%	951
Verizon New Eng Inc Deb	9/15/11	6.50%	2,602
Verizon New York Inc Deb Ser A	4/01/12	6.875%	541
Verizon New York Inc Deb Ser A	4/01/32	7.375%	696
Verizon Wireless Cap LLC Nt	12/15/06	5.375%	523
Viacom Inc Sr Nt	1/30/06-8/15/12	5.625%- 6.40%	1,082
Viacom Ind Sr Nt	7/30/30	7.875%	2,749
Virginia Elec & Pwr Co Sr Nt	2/01/07	5.375%	1,644
Vodafone Airtouch PLC Nt	2/15/10	7.75%	472
Wachovia Corp 2nd New Global	11/01/06	4.95%	4,080
Wal Mart Stores Inc Nt	8/10/09-2/15/30	6.875%- 7.55%	6,436
Wal Mart Stores Inc Global Bd	7/12/07	4.375%	739
Washington Mut Inc Sr Nt	1/15/07	5.625%	3,171
Wells Fargo & Co New Nt	2/15/07	5.125%	1,613
Wells Fargo & Co New Sub Nt	11/15/14	5.00%	989
Wells Fargo Bk NA Nt	2/01/11	6.45%	506
Westinghouse Cr Corp Nt	6/14/14	8.875%	2,569
Weyerhaeuser Co Nt	3/15/07-12/15/09	5.25%- 6.125%	5,532
Weyerhaeuser Co Nts	3/15/12	6.75%	656
Weyerhaeuser Co Nts	3/15/32	7.375%	327
Other Investments:			
Financement Quebec	10/25/12	5.00%	2,886
Korea Rep Bds	4/15/08	8.875%	1,241
Prov of British Columbia	10/03/06	4.625%	2,721
Prov of New Brunswick	10/23/07	3.50%	1,520
Prov of Nova Scotia	2/27/12	5.75%	2,643
Prov of Ontario	8/04/05	7.00%	2,880
Prov of Ontario	7/17/12	5.125%	535
Prov of Quebec	1/30/07-9/15/29	7.00%- 7.50%	3,393
Prov of Quebec	7/22/36	Step	1,627
Prov of Quebec	1/22/11-9/15/29	6.125%- 7.50%	1,768
Mexico United Mexican Sts	5/15/26	11.50%	1,283
United Mexican Mtn	1/14/11	8.375%	983
United Mexican Sts Mtn	1/14/12-8/15/31	7.50%- 8.30%	7,290

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----
FIXED INCOME FUND (Cont'd.)			
Common/Collective Trust:			
TBC Inc. Pooled Emp Daily	12/31/99	Var	21,570
Cash:			7,998

Total Investment Contracts			\$ 830,735
			=====

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
**Common/Collective Trusts		
TBC Inc. Daily Liquidity Fund	\$13,109	\$ 13,109
		=====

LEHMAN BROTHERS AGGREGATE BOND INDEX FUND - Common/collective trust		
Lehman Aggregate Fund	1,938	\$ 30,283
		=====
** Parties-in-interest		

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
S&P 500 LARGE STOCK INDEX FUND - Common/collective trust		
S&P 500 Fund	8,886	\$191,714
		=====
NON-U.S. STOCK INDEX FUND - Common/collective trust		
EAFE Equity Index	408	\$ 3,577

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Emerging Mkts. Index	67	402

Total		\$ 3,979
		=====

RUSSELL 2000 SMALL STOCK INDEX FUND - Common/collective trust

Russell 2000 Fund	2,262	\$ 25,334
		=====

**KODAK STOCK FUND - Common stock

Eastman Kodak Company Common Stock	4,233	\$150,389
		=====

*Common/Collective Trust

TBC Inc. Daily Liquidity Fund	\$ 6,558	\$ 6,558
		=====

PIMCO TOTAL RETURN FUND - Mutual fund

PIMCO Funds Pac. Investment Mgmt. Ser.	3,280	\$ 35,001
		=====

** Parties-in-interest

26

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
MSIF TRUST HIGH YIELD FUND - Mutual fund		
MSIF High Yield Portfolio	1,453	\$ 6,553
		=====

FIDELITY PURITAN FUND - Mutual fund

Fidelity Puritan Tr Puritan Fund	3,653	\$ 57,573
		=====

**T. ROWE PRICE EQUITY INCOME FUND - Mutual fund

T. Rowe Price Equity Income Fund	1,969	\$ 38,873
		=====

FIDELITY GROWTH AND INCOME FUND - Mutual fund

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Fidelity Securities Fund Growth & Income Portfolio	1,495	\$ 45,336 =====
---	-------	--------------------

PUTNAM INVESTORS FUND - Mutual fund

Putnam Investors Fund Inc. CL	2,947	\$ 26,227 =====
----------------------------------	-------	--------------------

PUTNAM VISTA FUND - Mutual fund

Putnam Vista Fund Inc. CL	3,450	\$ 21,290 =====
---------------------------	-------	--------------------

** Parties-in-interest

27

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
PBHG GROWTH FUND - Mutual fund		
PBHG Funds Inc. Growth Fund	1,360	\$ 19,288 =====

**T. ROWE PRICE SMALL-CAP VALUE FUND - Mutual fund

T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk.	3,215	\$ 70,321 =====
---	-------	--------------------

SKYLINE SPECIAL EQUITY FUND - Mutual fund

Skyline Fund Special Equities Portfolio	1,406	\$ 29,205 =====
--	-------	--------------------

PUTNAM OTC & EMERGING GROWTH FUND - Mutual fund

Putnam OTC & Emerging Growth Fund CL	3,554	\$ 18,338 =====
---	-------	--------------------

MSIF TRUST VALUE FUND - Mutual fund

MSIF Trust Value Portfolio	2,004	\$ 23,183
----------------------------	-------	-----------

=====

** Parties-in-interest

28

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND - Common or preferred stocks		
Preferred Stocks		
Angelo & Maxies Inc. Pfd. Ser. A	11	\$ 23 =====
Common Stocks		
AAR Corp.	52	\$ 269
AGCO Corp. Com.	16	359
AK Stl. Hldg. Corp. Com	2	17
AMDOCS Ltd.	263	2,622
ANFI Inc. Com.	1	17
ATMI Inc. Com.	1	24
Aaipharma Inc. Com.	14	200
Aaron Rents Inc. Com.	40	855
Abercrombie & Fitch Co. CL A	7	142
Abgenix Inc. Com	14	99
Accredo Health Inc. Com.	17	591
Ace Cash Express Inc.	5	44
Aceto Corp.	3	47
Action Performance Cos. Inc.	8	146
Activision Inc.	53	760
Adaptec Inc. Com.	8	41
Administaff Inc. Com.	57	337
Advanced Auto Pts. Inc. Com.	2	74
Advanced Fiber Communications Inc. Com.	13	207
Advance PCS Com.	9	191
Advanta Corp. Cl. A	8	75
Advisory Board Co. Com.	16	482
Agile Software Corp. Del. Com.	11	93
Agrium Inc. Com.	3	34
Airborne Inc. Com.	11	168
Airgas Inc.	60	1,012
Airnet Sys. Inc. Com.	3	12
Albany Intl. Corp. CL A	14	285
Albany Molecular Resh. Inc. Com.	11	162
Albemarle Corp.	4	107

29

Schedule I (Cont'd)

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Allen Telecom Inc. Com.	31	281
Alliance Atlantic Commns. Inc. CL B	48	476
Alliant Techsystems Inc. Com.	4	221
Allied Resh. Corp.	4	72
Almost Family Inc. Com.	1	3
Altiris Inc. Com.	2	32
Ambassadors Group	1	4
American Biltrite Inc.	2	16
American Business Finl. Svcs. Inc. Com.	1	5
American Eagle Outfitters New	10	133
American Financial Group Inc. Ohio Com.	6	142
American Healthways Inc.	6	112
American Italian Pasta Co. CL A	3	101
American Med. Sec. Grp. Inc. Com.	5	63
American Mgmt. Sys. Inc. Com.	19	233
American Natl. Ins. Co.	9	714
American PAC Corp.	2	16
American Pharmaceuticals Partners Inc. Com.	18	320
American Physicians Cap. Inc.	1	2
Americas Car Mart Inc. Com.	1	4
Ameron International Corp.	2	129
Amlis Residential PPTYS. Tr. Sh. Ben. Int.	12	265
Ampco Pittsburgh Corp.	6	66
Amrep Corp.	1	7
Andersons Inc. Com.	1	10
Andrx Group	32	458
Angelica Corp. Com.	4	73
AnnTaylor Stores Corp. Com.	11	232
Aon Corp. Com.	106	2,003
Apogent Technologies Inc. Com.	23	463

30

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Principal

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Description	Amount or Shares/Units	Current Value
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Apollo Grp. Inc. Univ. Phoenix Online.com	1	18
Applied Films Corp. Com.	5	105
Arbitron Inc. Com.	7	234
Arden Group Inc. CL A	1	61
Ark Restaurants Corp.	1	2
Armor Hldgs. Inc.	9	122
Arris Group Inc. Com.	17	54
Aspen Technology Inc. Com.	25	71
Asta Fdg. Inc. Com.	2	20
Astoria Finl. Corp. Com.	43	1,187
Atlantic Tele-Network Inc. Com. New	1	12
Auburn Natl. Bancorp Com.	1	15
Axcan Pharma Inc. Com.	44	495
Axcelis Technologies Inc. Com.	16	91
Aztar Corporation	25	350
BHA Group Holdgs. Inc.	1	2
BJS Whsl. Club Inc. Com.	6	111
BNCCORP Inc.	1	9
Baker Michael Corp.	2	16
Ball Corp. Com.	15	740
Bancorp Rhode Island Inc. Com.	1	2
Bank of Hawaii Corp.	1	37
Bankunited Fin. Corp. CL A	16	255
Banta Corp.	13	408
Barnwell Inds. Inc.	1	10
Bassett Furniture Inds. Inc.	8	110
Bausch & Lomb Inc. Com.	26	915
Bay St. Bancorp Inc. Com.	1	16
BEA Sys. Inc. Com.	55	633
Beazer Homes USA Inc.	3	199
Belden Inc. Com.	5	78
Bell Microproducts Inc. Com.	6	34
Belo Corporation	2	36

31

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Benchmark Electrs. Inc.	10	286
Berkley W. R. Corp. Com.	7	267

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Berkshire Bancorp Inc. Del. Com.	1	31
Big Lots Inc. Com.	28	365
Bio Rad Labs Inc. CL A	6	256
Biosource Intl. Inc.	1	6
Biosite Incorporated Com.	26	900
Blair Corp.	3	78
Blyth Inc. Com.	35	933
Borders Group Inc. Com.	9	136
Boston Beer Inc. CL A	4	52
Boston Private Finl. Hldgs. Inc.	42	871
Bostonfed Bancorp Inc. Com.	3	70
Bowne & Co. Inc. Com.	36	415
Brandywine Rlty Tr. Sh. Ben. Int. New	18	379
Brookline Bancorp. Inc. Del. Com.	2	18
Brooks Pri. Automation Inc. Com.	10	116
Brookstone Inc.	10	142
Brown Shoe Inc. New Com.	2	55
Brunswick Corp. Com.	51	1,002
Bunge Limited Com.	14	328
Burlington Coat Factory Whse. Corp. Com.	13	233
Bush Inds. Inc. Com.	44	215
Business Objects SA Spon. ADR	12	177
Butler Mfg. Co. Del.	3	50
CB Bancshares Inc.	3	130
CBL & Assoc. PTYS Inc. Com.	7	274
CBRL Group Inc. Com.	25	733
CCC Information Svcs. Group Com.	3	61
CDI Corp. Com.	7	180
CDW Computer Ctrs. Inc. Com.	9	372
CFS Bancorp Inc. Com.	6	85
C H Robinson Worlwide Inc.	14	419
CNF Inc.	11	374

32

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
CPAC Inc.	3	16
CPB Inc.	1	5
CPI Corp.	5	67
CSG Sys. Intl. Inc.	12	152
CSS Inds. Inc.	3	92
CTS Corp.	32	267
CV Therapeutics Inc. Com.	7	125
Cable Design Technologies Corp. Com.	25	147

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Cabot Corp. Com.	5	122
California First Natl. Bancorp Com.	4	45
California Pizza Kitchen Inc. Com.	25	619
Callaway Golf Co. Com.	37	493
Callon Pete Co. Del.	1	2
Cambrex Corp. Com.	6	186
Capital Corp. of the West Com.	1	30
Capital TR Inc. Md. CL A	6	29
Career Ed. Corp. Com.	5	193
Carlisle Cos. Inc. Com.	15	616
Carmax Inc. Com.	25	452
Carver Bancorp Inc. Com.	2	25
Cascade Corp.	9	148
Cascade Finl. Corp.	1	2
Cash America International Inc.	13	122
Cass Information Sys. Inc. Com.	1	23
Cato Corp. CL A	12	253
Celgene Corp.	9	194
Centex Corp. Com.	23	1,128
Central Garden & Pet Co. Com.	1	5
Champps Entmt. Inc. Com.	4	36
Charles Riv. Laboratories Intl. Inc. Com.	3	114
Charming Shoppes Inc. PA Com.	44	187
Checkfree Corp. New Com.	8	129
Checkpoint Sys Inc. Com.	6	56

33

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Cheesecake Factory (The)	12	442
Chesapeake Utils. Corp.	1	9
Chicago Mercantile Exch. Hldgs. Inc. CL A	1	21
Chicago Rivet & Mach. Co.	1	14
Chicos Fas. Inc. Com.	36	695
Children's Pl. Retail Stores Inc. Com.	9	103
Chittenden Corp.	1	35
Chromcraft Revington Inc.	2	25
Ciber Inc. Com.	1	2
Cintas Corp.	15	693
Cirrus Logic Inc. Com.	37	110
Claire's Stores Inc. Com.	1	31
Clarcor Inc.	9	292
Clayton Homes Inc. Com.	30	366

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Cobra Electrs. Corp.	1	6
Cognizant Tech. Solutions CL A	4	327
Coinstar Inc. Com.	1	19
Colonial Bancgroup Inc. Com.	40	475
Comcast Corp. New CL A	80	1,903
Comcast Corp. New CL A SPL	76	1,720
Commerce Bancshares Inc.	1	31
Commercial Fed. Corp. Com.	1	31
Commercial Metals Co.	4	56
Commscope Inc. Com.	29	227
Community TR Bancorp Inc. Com.	1	18
Compex Technologies Inc. Com.	6	22
Compucom Sys. Inc. Com.	1	5
Computer Horizons Corp. Com.	29	96
Computer Task Group Inc. Com.	24	84
Comtech Telecommunications Cor.		
New	3	31
Concerto Software Inc. Com.	1	2
Concord EFS Inc. Com.	44	689
Conmed Corp. Com.	5	91

34

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Continental Matls. Corp. Com.	1	24
Cooper Cos. Inc. Com. New	13	332
Coors Adolph Co. CL B	1	73
Core Laboratories N.V.	15	170
Corinthian Colleges Inc. Com.	19	728
Corn Prods. Intl. Inc. Com.	27	800
Cornell Companies Inc.	1	13
Corporate Executive Bd. Co. Com.	33	1,074
Corporate Office PPTYS TR Com.	8	111
Corus Bankshares Inc.	8	343
Cost Plus Inc. Calif.	16	477
Covenant Trans. Inc. CL A	6	114
Coventry Health Care Inc. Com.	29	858
Cowlitz Bancorp Longview Wash. CDT-Com.	3	23
Cox Radio Inc. CL A	45	1,020
Cray Inc. Com.	33	251
Credence Sys. Corp.	25	230
Crompton Corp. Com.	15	87
Cross Ctry. Inc. Com.	36	510
Cubic Corp. Com.	2	30
Cummins Inc. Com.	17	481
Cumulus Media Inc. CL A	26	382

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Curative Health Svcs. Inc. Com.	1	9
Curtiss Wright Corp.	2	135
Cymer Inc. Com.	5	148
D R Horton Inc.	1	9
DVI Inc.	1	1
Daisytek Intl. Corp. Com.	50	375
Danaher Corp. Com.	15	1,006
Datascope Corp.	1	25
Del Labs Inc. Com.	1	13
Delphi Finl. Group Inc. CL A Com.	1	23
Deluxe Corp. Com.	3	116
Denbury Res. Inc. Com. New	1	2
Devry Inc. Del. Com.	19	316

35

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2002

(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Dial Corp. New Com.	5	98
Dicks Sporting Goods Inc. OC Com.	4	74
Diodes Inc.	1	2
Disney Walt Co. Com.	145	2,326
Dominion Homes Inc. Com.	2	35
Dominion Resources Black Warrior TR VA Unit Ben. Int.	1	11
Duane Reade Inc. Com.	7	125
EGL Inc. Com.	16	232
EMS Technologies Inc. Com.	1	12
E Piphany Inc. Com.	27	115
ESB Finl. Corp. Com.	2	20
E-Z-EM Inc. Com. New	10	84
Ebay Inc. Com.	7	468
Edelbrock Corp.	2	24
Education Mgmt. Corp.	25	944
Edwards A G Inc. Com	4	120
Edwards Life Sciences Corp. Com.	9	221
Electro Rent Corp.	14	168
Electro Scientific Inds. Inc.	40	800
Elite Information Grp. Inc. Com.	6	54
Elkcorp Com.	30	521
Elmira Svgs. Bk. FSB Elmira NY	1	10
Emmis Communications Corp. Com.	52	1,067
Emulex Corp. New	7	133
Encore Acquisition Co. Com.	4	81
Endo Pharmaceuticals Hldgs. Inc. Com.	1	2
Energizer Hldgs. Inc. Com.	36	1,012
Enesco Group Inc. Com.	7	46

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Ennis Business Forms Inc. Com.	4	51
Entercom Communications Corp.	7	312
Entravision Communications Cor.		
CL A	70	679
Equity Marketing Inc.	3	43
Esco Technologies Inc. Com.	1	39

36

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Espey Mfg. & Electrs. Corp.	1	14
Esterline Technologies Corp.	15	259
Evans & Sutherland Computer	21	128
Exar Corp. Com.	15	186
Excel Technology Inc.	10	174
Exponent Inc. Com.	5	64
Express Scripts Inc. Com.	10	480
Extended Stay America Inc.	19	275
FBL Fin'l Group Inc. CL A	5	95
FFW Corp.	1	20
FFLC Bancorp Inc. Com.	1	3
FLIR Sys. Inc.	4	201
FMC Technologies Inc. Com.	19	376
FMC Corp. New Com.	14	376
FPIC Ins. Group Inc. Com.	1	8
FSF Financial Corp.	2	35
FSI Int'l. Inc.	24	112
FTI Consulting Inc. Com.	17	697
Factory 2-U Inc. Com.	22	77
Factual Data Corp. Com.	2	16
Fair Isaac & Co. Inc.	1	30
Fairchild Semiconductor Intl. Inc. CL A	9	91
Fairmont Hotels & Resorts Inc. Com.	8	187
Farmer Bros. Co.	1	93
Fastenal Co.	25	936
Federal Screw Wks. Com.	1	21
Federal Signal Corp.	21	393
Fedex Corp. Com.	48	2,600
Fidelity Bancorp Inc.	2	45
Fidelity Natl. Finl. Corp.	31	1,035
Filenet Corp.	10	124
Financial Inds. Corp.	4	58
Finishmaster Indiana Inc.	3	37
First American Corp. Com.	11	238

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
First Citizens Bancshares Inc. N C CL A	5	451
First Fed. Bancorp Inc. Ohio Com.	1	2
First Franklin Corp.	1	16
First Health Group Corp. Com.	27	662
First Kans. Finl. Corp. Com.	1	11
First Niagara Finl. Group Inc. Com.	3	78
First Service Corp.	45	722
Fiserv Inc. Com.	23	777
Flagstar Bancorp Inc. Com.	2	33
Flexsteel Inds. Inc.	1	11
Florida East Coast Inds. Inc. CL A Com.	6	137
Flowers Food Inc. Com.	2	38
Flowserve Corp. Com.	41	592
Foodarama Supermarkets Inc.	1	23
Foot Locker Inc. Com.	79	838
Forest Oil Corp. Com.	17	460
Foster L. B. Co. CL A	5	20
Franklin Bancorp Inc. Mich. Com.	1	25
Fresh Brands Inc. Com.	3	38
Fresh Del Monte Produce	23	411
Friedman Billings Ramsey Group Inc. CL A	11	105
Friedmans Inc. CL A	12	101
Frischs Restaurants Inc.	1	17
Furniture Brands Intl. Inc. Com.	26	620
G & K Svcs. Inc. CL A	3	116
G III Apparel Group Ltd.	3	16
GSI Commerce Inc. Com.	4	15
GTSI Corp. Com.	2	23
Garden Fresh Restaurant Corp. CA Com.	4	40
Gardner Denver Inc. Com.	5	104
Gartner Inc.	53	486
Gehl Co.	4	36

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Gen. Probe Inc. New Com.	8	181
Genencore Intl. Inc. Com.	1	5
General Motors Corp. Com.	63	2,329
General Motors Corp. CL H New	220	2,317
Gentex Corp. Com.	38	1,208
Genlyte Group Inc. Com.	6	194
Gentiva Health Svcs. Inc.	7	58
Gerber Scientific Inc. Com.	8	34
Getty Images Inc. Com.	8	241
Glatfelter	9	115
Glenborough Rlty. Tr. Inc.	19	346
Gold Banc Corp. Inc. Com.	1	5
Goodrich Corp.	2	38
Graham Corp.	1	4
Gray Television Inc. Com.	30	291
Great Lakes Chem. Corp. Com.	21	492
Great Plains Energy Inc. Com.	30	675
Green Mountain Power Corp.	2	49
Grey Global Group Inc. Com.	1	183
Griffon Corp. Com.	24	328
Group 1 Software Inc. New Com.	5	58
Gtech Hldgs. Corp. Com.	41	1,173
Gundle/Slt. Environmental Inc.	6	51
Gymboree Corp. Com.	6	95
HCC Ins. Hldgs. Inc. Com.	20	484
HPSC Inc.	2	19
HRPT Pptys. Tr. Com. SBI	4	35
H T E Inc. Com.	1	3
Haggar Corp. Com.	2	22
Hain Celestial Group Inc. Com.	4	63
Hampshire Group Ltd.	2	43
Handleman Co. Del.	8	92
Hardinge Inc.	4	31
Harley Davidson Inc. Com.	15	668
Harman Intl. Inds. Inc. New Com.	32	1,860
Harmonic Inc. Com.	8	18

39

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-------------	--	------------------

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

SIP SMALLER STOCK FUND (Cont'd)

Common Stocks (Cont'd)		
Harsco Corp.	1	25
Healthcare Svcs. Group Inc.	4	50
Health Net Inc.	13	338
Hector Communications Corp.	2	20
Hercules Inc. Com.	28	251
Hewitt Assocs. Inc. Com.	13	420
Hi-Tech Pharmacal Inc.	1	32
Hibernia Corp. CL A Com.	24	465
Highwoods PPTYS Inc. Com.	12	278
Hilton Hotels Corp. Com.	255	3,226
Hollywood Entmt. Corp. Com.	46	690
Home PPTYS N.Y. Inc. Com.	15	499
Horizon Health Corp. Com.	4	71
Host Marriott Corp. New Com.	63	550
Hot Topic Inc.	5	103
Hovnanian Enterprises Inc. CL A	4	121
Huffy Corp. Com.	1	5
Hughes Supply Inc. Com.	14	381
Humana Inc. Com.	26	264
Humboldt Bancorp CDT Com.	3	32
Hunt J.B. Trans. Svcs. Inc.	9	266
Hutchinson Technology Inc. Com.	13	262
Hyperion Solutions Corp. Com.	16	424
ICOS Corp.	6	148
IDX Sys. Corp. Com.	1	18
IMCO Recycling Inc.	1	2
IPC Holdings Ltd. Com.	3	84
ISTAR Fin'l. Inc.	44	1,235
ITLA Cap. Corp.	5	162
Imation Corp. Com.	27	959
Impax Laboratories Inc. Com.	17	66
Independence Cmnty. Bk. Corp. Com.	30	757
Independence Hldg. Co. New Com.	3	63
Indymac Bancorp Inc. Com.	15	279
Information Hldgs. Inc. Com.	7	113
Information Res. Inc.	15	23

40

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-------------	--	------------------

SIP SMALLER STOCK FUND (Cont'd)

Common Stocks (Cont'd)		
Innkeepers USA TR Com.	15	112
Insignia Finl. Group Inc. Com. New	3	18

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Insight Commn. Inc. CL A Com.	13	162
Insurance Auto Auctions Inc.	1	2
Integra Lifesciences Hldg. Corp.	44	772
Integrated Circuit Sys. Inc.		
Com. New	66	1,194
Inter Tel. Inc. Com.	10	217
Interactive Data Corp. Com.	9	117
Intergraph Corp.	3	44
Intermet Corp.	1	2
Intermune Inc. Com.	7	172
International Bancshares Corp.	1	37
International Rectifier Corp. Com.	9	171
Interpool Inc. Com.	16	263
Intersil Corp. CL A	30	416
Interstate Bakeries Corp. Del.		
New Com.	9	136
Intertan Inc.	10	72
Interwoven Inc.	71	175
Invacare Corp.	12	404
Inveresk Resh Group Inc. Com	15	304
Invitrogen Corp. Com.	6	186
Invision Technologies Inc. Com.	6	145
Invivo Corp.	4	52
Investors Financial Svcs. CP	7	202
Iomega Corp. Com. New	14	111
Ionics Inc.	2	45
Iron Mtn. Inc. PA Com.	38	1,211
Irwin Finl. Corp.	8	125
J & J Snack Foods Corp.	3	106
J Jill Group Inc. Com.	6	81
JLG Inds. Inc. Com.	4	27
Jabil Circuit Inc. Com.	42	738
Jacksonville Bancorp Inc.	2	42
JAKKS Pac. Inc.	1	7

41

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Johnson Outdoors Inc. CL A	1	3
Jones Lang LaSalle Inc. Com.	8	114
Jos. A. Bank Clothiers Inc.	4	93
Journal Register Co. Com.	5	95
Kaman Corp. CL A	6	69
Kankakee Bancorp Inc.	1	15
Kansas City Life Ins. Co.	2	92
KB Home Com.	4	149
Keithley Instrs. Inc. Com.	8	105

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Kellwood Co.	3	72
Kelly Svcs. Inc. CL A	8	208
Kemet Corp. Com.	52	442
Kendle Intl. Inc.	7	70
Kennametal Inc. Com.	35	1,186
Kennedy-Wilson Inc.	1	2
Kerzner Intl. Ltd. Com.	1	12
Kewaunee Scientific Corp.	1	7
Kimball Intl. Inc. CL B	15	220
Knight Ridder Inc.	54	3,413
Knight Transn. Inc. Com.	23	473
Koninklijke Philips Electrs NV	56	988
Kroll Inc. Com.	35	677
Kulicke & Soffa Inds. Inc.	51	285
LNR PPTY Corp. Com.	9	302
LTX Corp.	17	104
Labor Ready Inc.	95	635
Lafarge North America Inc.	22	699
Lakeland Inds. Inc.	2	13
Lam Resh Corp. Com.	18	198
Lamar Advertising Co. CL A	14	476
Lamson & Sessions Co.	14	44
Landamerica Finl. Group Inc. Com.	16	590
Landry's Restaurants Inc.	26	521
Landstar Sys. Inc. Com.	6	347
Learning Tree Int'l. Inc.	22	300
Lecroy Corp. Com.	18	195

42

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Lending Tree Inc. Com.	12	157
Lennar Corp. Com	15	771
Lennox Int'l. Inc. Com.	36	458
Lincoln Elec. Hldgs. Inc. Com.	19	428
Linens N Things Inc. Com.	9	204
Lin TV Corp. CL A	20	480
Liz Claiborne Inc. Com.	47	1,372
Local Finl. Corp. Com.	6	84
Lone Star Steakhouse Saloon	1	4
Lone Star Technologies Inc.	8	109
Long Is. Finl. Corp. Com.	1	11
Longs Drug Stores Corp. Com.	18	370
Longview Fibre Co.	8	55
Lubrizol Corp.	21	622
Lufkin Inds. Inc. Com.	5	108

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Lydall Inc.	10	111
MAF Bancorp Inc.	9	293
MEMC Electronics Materials	15	120
MGP Ingredienta Inc. Com.	2	17
MKS Instrs. Inc.	37	615
MPS Group Inc.	40	212
MSC Indl. Direct Inc. CL A	52	902
MTS Sys. Corp.	7	75
Macdermid Inc.	27	617
Macerich Co. Com.	4	128
Mack Cali Rlty. Corp. Com.	30	907
Macrovision Corp. Com.	28	443
Macromedia Inc. Com.	5	52
Magnetek Inc. Com.	18	83
Manor Care Inc. New Com.	1	9
Manugistics Group Inc.	20	45
Maritrans Inc.	1	1
Marriott Intl. Inc. New CL A	67	2,182
Marten Trans. LTD Com.	1	8
Martin Marietta Matls. Inc. Com.	20	597
Marvell Technology Group Ltd.	19	352

43

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Massbank Corp. Reading Mass. Com.	2	48
Matrix Svc. Co.	1	5
Maxcor Finl. Group Inc.	6	40
Maxim Integrated Prods. Inc. Com.	13	444
Maxtor Corp. Com. New	53	269
Maxwell Technologies Inc.	5	31
Maverick Tube Corp. Com.	12	160
Mcddata Corp. CL A	8	54
Mcrae Inds. Inc. CL A	1	3
Media Gen. Inc. CL A	12	726
Mediacom Communications Corp. CL A	30	262
Medicis Pharmaceutical Corp. CL A New Com.	7	338
Medstone Intl. Inc.	4	11
Mentor Corp. Minn. Com.	10	365
Mercury Interactive Corp.	9	277
Merry Ld. PPTYS Inc. Com.	1	4
Mesa Labs Inc.	3	17
Methode Electrs. Inc. CL A Com.	4	42
Metrologic Instrs. Inc.	2	19
Mettler-Toledo Intl. Inc.	9	289

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Michaels Stores Inc. Com.	26	821
Micrel Inc.	19	170
Microchip Technology Inc. Com.	23	582
Midas Group Inc. Com.	1	3
Mid Atlantic Med. Svcs. Inc. Com.	7	234
Midway Games Inc.	13	55
Herman Miller Inc. Com.	9	165
Mine Safety Appliances Co.	9	291
Minerals Technologies Inc. Com.	21	899
Minuteman Intl. Inc.	2	13
Molex Inc. CL A	39	779
Mondavi Robert Corp. CL A	1	30
Monro Muffler Brake Inc.	1	3

44

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Moore Ltd.	54	477
Movado Group Inc. Com.	5	98
Movie Gallery Inc. Com.	9	116
Mueller Inds. Inc. Com.	27	733
Myers Inds. Inc.	7	78
Myriad Genetics Inc.	3	46
NBTY Inc.	31	549
NCO Group Inc.	17	262
Nabi Biopharmaceuticals Com.	5	29
Nam Tai Electrs. Inc. Com.	5	109
Nashua Corp.	2	15
Natco Group Inc. CL A	8	49
National Beverage Corp. Com.	1	12
National Fuel Gas Co. N.J.	37	768
National Home Health Care Corp.	4	38
National-Oilwell Inc.	40	861
National Westn. Life Ins. Co.	2	183
Natures Sunshine Prods. Inc.	1	1
Navigant Int'l. Inc. Com.	1	16
Neiman-Marcus Group Inc.	3	76
Nelson Thomas Inc.	14	143
Netiq Corp. Com.	26	301
Networks Associates Inc.	13	209
Neurocrine Biosciences Inc. Com.	6	263
New Brunswick Scientific Inc.	3	15
New Centy Finl. Corp. Com.	9	237
Newfield Expl. Co. Com.	3	115

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

New Horizons Worldwide Inc. Com.	23	91
Newport Corp. Com.	19	242
New York Cmnty. Bancorp Inc. Com.	1	3
Nextel Partners CL A	42	275
99 Cents Only Stores	11	304
Noble Energy Inc. Com.	4	165
Noland Co.	2	54
Nortech Sys. Inc.	2	10

45

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
North Cent Bancshares Inc.	1	15
Northeast Ind. Bancorp Inc. Com.	1	9
Northeast PA Finl. Corp. Com.	1	3
Northway Finl. Inc. Com.	1	3
Novastar Finl. Inc. Com.	1	18
Nuevo Energy Co. Com.	6	70
Numerical Tech Inc. Com.	9	30
Nvidia Corp. Com.	7	76
O I Corp. Com.	3	10
Oceaneering Int'l. Inc. Com.	7	160
Octel Corp. Com.	2	34
Ocular Sciences Inc. Com.	9	147
Odyssey Re. Hldgs. Corp. Com.	8	142
Offshore Logistics Inc. Com.	15	335
Oglebay Norton Co.	1	1
Ohio Cas. Corp.	4	47
Oil Sts. Intl. Inc. Com.	3	34
Old Dominion Fght. Lines Inc.	5	137
Old Rep. Intl. Corp. Com.	1	14
Olin Corp. Com.	11	174
Olympic Stl. Inc.	3	10
Omnicare Inc. Com.	7	164
Omnova Solutions Inc. Com.	81	340
One Liberty PPTYs Inc.	1	14
Oneok Inc. New Com.	5	86
Opinion Resh Corp.	4	21
Opnet Technologies Inc. Com.	79	653
Optimal Robotics Corp. CL A New	41	245
O'Reilly Automotive Inc.	34	844
Orleans Homebuilders Inc. Com.	2	19
Orthodontic Ctrs. Amer. Inc. Com.	46	493
Outlook Group Corp.	3	16
Overture Svcs. Inc. Com.	37	1,032
Owens Ill. Inc. New	16	234

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Oxford Inds. Inc. Com.	5	122
P & F Inds. Inc. CL A New	3	18

46

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
P A M Transn. Svcs. Inc.	3	77
PFF Bancorp Inc. Com.	2	61
PRG Schultz Intl. Inc.	4	37
PSS World Med. Inc. Com.	12	84
PXRE Group Ltd.	7	167
Pacer Intl. Inc. Tenn. Com.	13	174
Parexel Intl. Corp.	11	120
Parkway PPTYS Inv.	5	174
Pathmark Stores Inc. New Com.	47	226
Patina Oil & Gas Corp.	7	227
Patriot Bk. Corp. PA Com.	1	1
Patterson Uti. Energy Inc. Com.	4	106
Paxar Corp.	14	207
Peabody Energy Corp. Com.	14	409
Peets Coffee & Tea Inc. Com.	15	210
Pegasus Solutions Inc. Com.	3	30
Pelican Finl. Inc. Com.	4	17
Pemstar Inc. Com.	14	33
Penford Corp.	6	82
Penn. Engr. & Mgr. Corp.	13	144
Penn VA Corp.	2	77
Pentair Inc. Com.	31	1,065
Peoples Banctrust Inc. Com.	2	27
Performance Food Group Co.	16	542
Perkinelmer Inc. Com.	42	333
Perrigo Co. Com.	48	589
Petco Animal Supplies Com. New	14	320
Petrocorp Inc.	1	6
Petsmart Inc.	31	542
Pharmaceutical Prod. Dev. Inc.	4	114
Pharmaceutical Res. Inc.	24	692
Phillips Van Heusen Corp. Com.	5	61
Phoenix Technology Ltd. Com.	19	105
Photon Dynamics Inc. Com.	18	397
Pinnacle Sys. Inc. Com.	9	124
Pioneer Nat. Res. Co.	87	2,173

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Pittston Co. Brinks Group Com.	21	391
Plantronics Inc.	6	93
Platinum Unerwriters Hldgs.	7	176
Pogo Producing Co. Com.	11	404
Polaris Inds. Partners Inc. Com.	9	547
Polycom Inc.	21	196
Polyone Corp. Com.	36	146
Pomeroy Computer Res. Inc. Com.	5	55
Powerwave Technologies Inc. Com.	18	97
Pre Paid Legal Svcs. Inc. Com.	32	840
Precision Drilling Corp. CL A	8	273
Premcor Inc. Com.	1	4
Prentiss PPTYS TR Sh. Ben. Int. Com.	9	247
Pride Int'l. Inc. Com.	31	454
Prime Hospitality Corp. Com.	42	346
Princeton Review Inc. Com.	103	519
Printronic Inc. Com.	4	45
Priority Healthcare Corp. B	16	375
Proquest Co. Com.	19	377
Provident Finl. Group Inc. Com.	19	497
Provident Finl. Hldgs. Inc. Com.	4	111
Plute Homes Inc. Com.	1	14
Quaker City Bancorp Inc. Com.	3	94
Quaker Chem. Corp. Com.	8	174
Quaker Fabric Corp. New	1	5
Quanex Corp.	13	402
Quest Software Inc. Com.	25	261
R & B Inc.	6	61
R & G Financial	4	98
RGC Res. Inc. Com.	1	26
RLI Corp.	6	178
Radian Group Inc.	12	439
Radio One Inc. CL A	20	288
Radio One Inc. CL D Non-Vtg.	71	993
Raindance Communications Inc. Com.	12	38

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Ralcorp Hldgs. Inc. New Com.	3	73
Rare Hospitality Intl. Inc. Com.	1	16
Raven Inds. Inc. Com.	1	3
Raymond James Fin'l. Inc. Com.	20	592
Rayovac Corp. Com.	21	279
Raytech Corp.	1	4
Regal Beloit Corp.	4	86
Regis Corp. Minn.	24	624
Rehabcare Group Inc. Com.	7	124
Remec Inc. Com.	17	64
Rent A Ctr. Inc. New Com.	13	654
Resmed Inc.	13	409
Resource Amer. Inc. New	10	88
Resources Connection Inc. Com.	7	170
Retek Inc. Com.	33	83
Reynolds & Reynolds Co. CL A	35	897
Riggs Natl. Corp. Wash DC Com.	7	116
Rowan Cos. Inc. Com.	22	498
Royal Caribbean Cruises Ltd.	50	828
Royal Gold Inc.	6	146
Rubios Restaurants Inc. Com.	1	7
Ruby Tuesday Inc.	13	226
Ruddick Corp. Com.	15	200
Rush Enterprises Inc. CL A	6	22
Rush Enterprises Inc. CL B	6	23
Russ Berrie & Co. Inc. Com.	9	287
Russell Corp.	46	743
Ryans Family Steak Houses Inc. Com.	40	460
Ryder Sys Inc. Com.	26	584
Ryland Group Inc.	4	128
SCP Pool Corp.	1	15
SEI Investment Co. Com.	8	222
SL Green Realty Corp.	2	70
Sabre Group Hldgs. Inc. CL A	7	128
ST Francis Cap Corp. Com.	3	69
Sanderson Farms Inc.	1	10

49

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Principal

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Description -----	Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Sanfilippo John B. & Son Inc.	4	41
Scansource Inc. Com.	1	64
Schlotzskys Inc. Com.	4	13
Schnitzer Stl. Inds. Inc. CL A	1	17
Scholastic Corp. Com.	11	373
School Specialty Inc. Com.	25	488
Schulman A Inc. Com.	1	2
Schweitzer Mauduit Intl. Inc. Com.	1	2
Scientific Games Corp. CL A	19	127
Scios Inc.	18	593
Seaboard Corp. Del.	1	49
Seacor Smit Inc. Com.	3	143
Security Cap. Corp Del. CL A New	1	10
Selectica Inc. Del. Com.	27	72
Selective Ins. Group Inc. Com.	1	10
Semtech Corp.	32	345
Serena Software Inc. Com.	21	324
Service Master Co. Com.	201	2,195
Sharper Image Corp.	2	40
Sherwin Williams Co. Com.	26	736
Shopko Stores Inc. Com.	26	316
Siebel Sys. Inc.	33	241
Sierra Health Svcs. Inc. Com.	7	77
Silicon Image Inc. Com.	29	164
Silicon Laboratories Inc. Oc. Com.	4	81
Silicon Valley Bancshares Com.	19	345
Skyline Corp.	3	99
Skyworks Solutions Inc. Com.	20	173
Skillsoft Pub. Ltd. Co.	26	67
Smith Intl. Inc. Com.	12	396
Snap On Inc. Com.	1	11
Sola Intl. Inc. Com.	1	10
Sonesta Intl. Hotel Corp.	2	8
Sonoco Prods. Co.	3	57
Sothebys Hldgs. Inc. CL A Ltd.	22	200

50

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Southern Mo. Bancorp Inc. Com.	1	15

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Southern Peru Copper Corp.	4	52
Sovereign Bancorp Inc. Com.	7	103
Span Amer. Med. Sys. Inc.	3	20
Spanish Broadcasting Sys. Inc.		
CL A	36	264
Sparton Corp.	2	17
Speedway Motorsports Inc. Com.	33	864
Sport Chalet Inc.	3	19
SS+C Technologies Inc.	3	28
Standard Microsystems Corp.	1	20
Standard Mtr. Prods. Inc.	1	14
Standex Intl. Corp. Com.	4	97
Startek Inc. Com.	47	1,301
Staten Is. Bancorp Inc. Com.	17	332
Station Casinos Inc.	7	124
Steel Technologies Inc.	1	10
Steelcase Inc. CL A	6	64
Stepan Chem. Co. Com.	3	82
Stericycle Inc. Com.	17	554
Sterling Finl. Corp/Spokane	4	83
Stewart Information Svcs. Corp.	5	103
Stifel Finl. Corp.	2	17
Storage Technology Corp. Com.	57	1,204
Stratos Lightwave Inc. Com. New	2	7
Strayer Ed. Inc.	4	217
Stride Rite Corp. Com.	12	88
Student Ln. Corp.	3	329
Sun Bancorp Inc. NJ Com.	1	16
Sungard Data Sys. Inc. Com.	30	717
Sunoco Inc. Com.	6	190
Sunrise Assisted Living Inc. Com.	12	299
Superior Finl. Corp. Del. Com.	5	95
Superior Uniform Group Inc. Com.	3	37
Sybase Inc. Com.	67	886
Sykes Enterprises Inc. Com.	2	6

51

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Symbol Technologies Inc. Com.	16	126
Symmetricom Inc.	8	32
Systems & Computer Technology	37	314
TBC Corp.	8	96
TESSCO Technologies Inc. Com.	4	35
THQ Inc.	4	49
Take-Two Interactive Software Inc.	6	132

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Talbots Inc.	4	100
Techteam Global Inc. Com.	1	4
Technical Olympic USA Inc. Com.	2	22
Technitrol Inc.	2	32
Technology Solutions Co.	24	25
Tecumseh Prods. Co. CL B Com.	6	246
Tekelec Com.	10	107
Teleflex Inc. Com.	28	1,160
Telephone & Data Sys. Inc. Com.	38	1,748
Teletech Hldgs. Inc.	28	213
Teradyne Inc. Com.	7	92
Tetra Tech. Inc. New	33	405
Thoratec Corp. Com. New	11	88
3Com Corp. Com.	45	200
Timken Co.	22	422
Titan Corp.	37	371
Toll Bros. Inc. Com.	17	338
Toys R Us Inc. Com.	6	63
Tractor Supply Co.	6	231
Trammell Crow Co. Com.	1	2
Transmontaigne Inc. Com.	11	53
Trizec Properties Inc. Com.	115	1,098
Trover Solutions Inc. Com.	1	4
UICI	26	406
UMB Finl. Corp.	12	457
USEC Inc. Com.	30	182
US Concrete Inc. Com.	1	1
US Xpress Enterprises Inc. CL A	4	37
US Oncology Inc. Com.	9	74

52

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Unionbancorp Inc.	1	3
United Cmnty Finl. Corp. OH Com.	1	5
United Fire & Casualty	1	10
United Natl. Inc.	18	450
United States Cellular Corp.	6	137
United Stationers Inc. Com.	11	318
Unity Bancorp Inc. Com.	1	2
Universal Fst. Prods. Inc.	1	2
Utah Med. Prods. Inc.	1	6
VCA Antech Inc. Com.	5	77
Vail Bks. Inc. OC Com.	5	56
Valley Nat'l. Bancorp	7	176
Valuevision Media Inc. CL A	3	47
Vans Inc. Com.	11	61

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Varco International Inc. Com.	50	864
Varian Inc. Com.	16	449
Varian Semiconductor Equipment Assocs. Inc.	5	122
Veeco Instrs. Inc. Del. Com.	18	218
Ventiv Health Inc. Com.	31	66
Veridian Corp. Del. Com.	4	92
Verisign Inc. Com.	6	51
Vertex Pharmaceuticals Inc. Com.	3	52
Viad Corp. Com.	38	863
Video Display Corp.	2	15
Village Super Mkt. Inc. CL A New	1	30
Vishay Intertechnology Inc.	56	621
Visteon Corp. Com.	9	64
Vital Signs Inc. Com.	1	38
Vivendi Universal New	189	2,960
WFS Financial Inc.	1	26
WSFS Finl. Corp.	2	57
Wabash Natl. Corp. Com.	13	106
Wabtec Com.	7	103

53

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
Common Stocks (Cont'd)		
Wainwright Bk. & TR Co. Boston Mass	4	35
Washington Bkg. Co. Oak HBR Wash Com.	1	9
Waste Mgmt. Inc. Del. Com.	130	2,969
Water Pik Technologies Inc. Com.	6	45
Watsco Inc. CL B Conv.	1	5
Webex Commns Inc. Com.	50	770
Websense Inc. Com.	7	145
Weight Watchers Intl. Inc. Com. New	14	638
Wellman Inc. Com.	14	181
Wells Finl. Corp.	1	23
Wesco Finl. Corp.	1	31
Westcorp	4	75
Westwood One Inc. Com.	23	845
Wet Seal Inc. CL A Com.	7	70
Whole Foods Mkt. Inc.	29	1,559
Wiley John & Sons Inc. CL A	11	260
Williams Sonoma Inc. Com.	53	1,402
Willis Lease Fin. Corp.	4	21
Winston Hotels Inc. Com.	1	2

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Wright Med. Group Inc. Com.	6	103
XTO Energy Inc. Com.	14	357
Xicor Inc.	29	108
Yellow Corp. Com.	39	979
York Intl Corp. New Com.	5	136
Yum Brands Inc. Com.	105	2,545
Zale Corp. New Com.	16	491
Zapata Corp. Com.	1	6
Zebra Technologies Corp. CL A	10	577
Zoran Corp.	18	256

Total		\$240,701
		=====

54

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----
SIP SMALLER STOCK FUND (Cont'd)		
U.S. Government Securities	400	\$ 397
		=====
**Common/Collective Trusts		
TBC Inc. Daily Liquidity Fund	\$ 5,736	\$ 5,736
		=====
MFS INSTITUTIONAL RESEARCH FUND - Mutual fund		
MFS Institutional Tr Research Fund	880	\$ 6,251
		=====
PUTNAM VOYAGER FUND - Mutual fund		
Putnam Voyager Fund Inc. CL	2,177	\$ 28,433
		=====
** Parties-in-interest		

55

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
COHEN & STEERS REALTY FUND - Mutual fund		
Cohen & Steers Realty Shares Fund Com.	455	\$ 19,684 =====
FIRST EAGLE FUND OF AMERICA - Mutual fund		
First Eagle Fund Amer. Inc. Com.	1,440	\$ 28,591 =====
**T. ROWE PRICE BLUE CHIP GROWTH FUND - Mutual fund		
T. Rowe Price Blue Chip Growth Fund Inc. Com.	1,744	\$ 38,186 =====
**T. ROWE PRICE NEW ERA FUND - Mutual fund		
T. Rowe Price New Era Fund Inc. Com.	347	\$ 7,142 =====
**T. ROWE PRICE SCIENCE & TECHNOLOGY FUND - Mutual fund		
T. Rowe Price Science & Tech. Fund Inc. Cap. Stk.	5,317	\$ 66,143 =====

** Parties-in-interest

56

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2002
(in thousands)

Description -----	Principal Amount or Shares/Units -----	Current Value -----
MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND - Mutual fund		
Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL	3,057	\$ 44,327 =====

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

SIP MANAGED INTERNATIONAL STOCK FUND - Common/collective trust

Common/Collective Trusts

Aim Int'l. CL Fund	1,872	\$ 18,361
		=====

ARTISAN INTERNATIONAL FUND - Mutual fund

Artisan Funds Inc. International Fund	845	\$ 12,385
		=====

SSGA EMERGING MARKETS INDEX FUND - Common/collective trust

Emerging Markets Index	384	\$ 2,294
		=====

TEMPLETON DEVELOPING MARKETS FUND - Mutual fund

Templeton Developing Mkts. Tr	583	\$ 5,811
		=====

57

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2002
 (in thousands)

Description	Principal Amount or Shares/Units	Current Value
-----	-----	-----

MATTHEWS PACIFIC TIGER FUND - Mutual fund

Matthews Int'l Funds Pacific Tiger Fund CL	904	\$ 7,397
		=====

SCUDDER LATIN AMERICA FUND - Mutual fund

Scudder Int'l. Fund Inc. Latin Amer. Fund	214	\$ 3,416
		=====

Description	Maturity Dates	Interest Rates	Current Value
-----	-----	-----	-----

PARTICIPANT LOANS

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Participant Loans	2002-2006	4.25%-9.5%	\$ 59,728 =====
Total Plan Investments			\$5,388,692 =====

58

Exhibit (23)

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 333-43524) of Eastman Kodak Company of our report dated June 20, 2003 relating to the financial statements of Eastman Kodak Employees' Savings and Investment Plan, which appears in this Form 11-K.

PricewaterhouseCoopers LLP
Rochester, New York
June 27, 2003

59

Exhibit (99.1)

CERTIFICATION PURSUANT TO
18 U.S.C. Section 1350,
AS ADOPTED PURSUANT TO
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002

I, Daniel A. Carp, certify that:

1. I have reviewed this annual report on Form 10-K/A of Eastman Kodak Company;
2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this annual report;
3. Based on my knowledge, the financial statements, and other financial information included in this annual report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this annual report;
4. The registrant's other certifying officers and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-14 and 15d-14) for the registrant and we have:
 - a) designed such disclosure controls and procedures to ensure that

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this annual report is being prepared;

b) evaluated the effectiveness of the registrant's disclosure controls and procedures as of a date within 90 days prior to the filing date of this annual report (the "Evaluation Date"); and

c) presented in this annual report our conclusions about the effectiveness of the disclosure controls and procedures based on our evaluation as of the Evaluation Date;

5. The registrant's other certifying officers and I have disclosed, based on our most recent evaluation, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):

a) all significant deficiencies in the design or operation of internal controls which could adversely affect the registrant's ability to record, process, summarize and report financial data and have identified for the registrant's auditors any material weaknesses in internal controls; and

60

b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal controls; and

6. The registrant's other certifying officers and I have indicated in this annual report whether or not there were significant changes in internal controls or in other factors that could significantly affect internal controls subsequent to the date of our most recent evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Date: June 27, 2003

/s/ Daniel A. Carp
Daniel A. Carp
Chief Executive Officer

61

Exhibit (99.2)

CERTIFICATION PURSUANT TO
18 U.S.C. Section 1350,
AS ADOPTED PURSUANT TO
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002

I, Robert H. Brust, certify that:

1. I have reviewed this annual report on Form 10-K/A of Eastman Kodak Company;

2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this annual report;

3. Based on my knowledge, the financial statements, and other financial information included in this annual report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this annual report;

4. The registrant's other certifying officers and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-14 and 15d-14) for the registrant and we have:

a) designed such disclosure controls and procedures to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this annual report is being prepared;

b) evaluated the effectiveness of the registrant's disclosure controls and procedures as of a date within 90 days prior to the filing date of this annual report (the "Evaluation Date"); and

c) presented in this annual report our conclusions about the effectiveness of the disclosure controls and procedures based on our evaluation as of the Evaluation Date;

5. The registrant's other certifying officers and I have disclosed, based on our most recent evaluation, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):

a) all significant deficiencies in the design or operation of internal controls which could adversely affect the registrant's ability to record, process, summarize and report financial data and have identified for the registrant's auditors any material weaknesses in internal controls; and

62

b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal controls; and

6. The registrant's other certifying officers and I have indicated in this annual report whether or not there were significant changes in internal controls or in other factors that could significantly affect internal controls subsequent to the date of our most recent evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Date: June 27, 2003

/s/ Robert H. Brust
Robert H. Brust
Chief Financial Officer

63

Exhibit (99.3)

CERTIFICATION PURSUANT TO
18 U.S.C. Section 1350,
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Annual Report of Eastman Kodak Company (the "Company") on Form 10-K/A for the period ended December 31, 2002 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, Daniel A. Carp, Chief Executive Officer of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that to the best of my knowledge:

- 1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- 2) The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

/s/ Daniel A. Carp
Daniel A. Carp
Chief Executive Officer
June 27, 2003

64

Exhibit (99.4)

CERTIFICATION PURSUANT TO
18 U.S.C. Section 1350,
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Annual Report of Eastman Kodak Company (the "Company") on Form 10-K/A for the period ended December 31, 2002 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, Robert H. Brust, Chief Financial Officer of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that to the best of my knowledge:

- 1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- 2) The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

/s/ Robert H. Brust

Edgar Filing: EASTMAN KODAK CO - Form 10-K/A

Robert H. Brust
Chief Financial Officer
June 27, 2003

65

Exhibit (99.5)

CERTIFICATION PURSUANT TO
18 U.S.C. Section 1350,
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Annual Report of Eastman Kodak Employees' Savings and Investment Plan (the "Plan") on Form 11-K for the period ended December 30, 2002, as filed with the Securities and Exchange Commission (the "SEC") on the date hereof (the "Report"), I, Robert H. Brust, Chief Financial Officer of Eastman Kodak Company (the "Company") certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 ("Section 906"), that to the best of my knowledge:

- 1) the Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- 2) the information in the Report fairly presents, in all material respects, the net assets available for benefits and the changes in net assets available for benefits for the Plan.

A signed original of this written statement required by Section 906 has been provided to the Company and will be retained by the Company and furnished to the SEC or its staff upon request.

/s/ Robert H. Brust
Robert H. Brust
Chief Financial Officer
June 27, 2003