

GENERAL ELECTRIC CAPITAL CORP

Form 8-K

January 23, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of  
earliest event reported) January  
23, 2015

General Electric  
Capital  
Corporation  
(Exact name of  
registrant as  
specified in its  
charter)

~~01-06461~~ 13-1500700  
(State  
or  
of the  
jurisdiction  
of  
incorporation)  
(IRS  
Employer  
Identification  
No.)

901  
Main  
Avenue, 06851-1168  
Norwalk,  
Connecticut  
(Address  
of  
principal  
executive  
offices)  
(Zip Code)

Registrant's telephone number,  
including area code (203)  
840-6300

Not applicable  
(Former name or former  
address, if changed since last

report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01 Other Events.

On January 23, 2015, our parent, General Electric Company (GE), issued a press release setting forth GE's fourth-quarter 2014 earnings. Attached hereto as Exhibit 99 and hereby incorporated by reference is a schedule of selected financial information related to the results of operation for the three and twelve months ended December 31, 2014 and financial position at December 31, 2014 of General Electric Capital Corporation.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is being furnished as part of this report:

Exhibit Description

Exhibit 99 Selected financial information of General Electric Capital Corporation

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

General Electric Capital Corporation  
(Registrant)

Date: January 23, 2015 /s/ Walter Ielusic  
Walter Ielusic  
Senior Vice President and Controller