

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

November 12, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 46 Dated 11/10/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RKQ8	\$7,928,000.00	100%	0.625%	\$7,878,450.00	2.625%	MONTHLY	11/15/2006	12/15/2003	\$2.26	YES	Semi-Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RKR6	\$4,525,000.00	100%	1.000%	\$4,479,750.00	3.650%	MONTHLY	02/15/2009	12/15/2003	\$3.14	YES	Semi-Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RKS4	\$6,065,000.00	100%	1.500%	\$5,974,025.00	4.900%	QUARTERLY	11/15/2013	02/15/2004	\$12.39	YES	Semi-Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RKT2	\$13,970,000.00	100%	2.000%	\$13,690,600.00	5.500%	MONTHLY	11/15/2019	12/15/2003	\$4.74	YES	Semi-Unsecured Note

Redemption Information: Callable at 100.000% on 11/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 11/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RKU9	\$10,258,000.00	100%	2.000%	\$10,052,840.00	5.650%	SEMI-ANNUAL	11/15/2022	05/15/2004	\$28.41	YES	Semi-Unsecured Note

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

--	--	--	--	--	--	--	--	--	--

**Redemption Information:** Callable at 100.000% on 11/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 11/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

<p>GE Capital Corporation</p>	<p>Trade Date: November 10, 2003 @ 12:00 PM ET                  Settle Date: November 14, 2003                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, Prudential Securities, UBS Financial Services Inc., Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p>	<p style="text-align: right;"> <a href="#">GE Capital Corporation</a>  <a href="#">\$20,000,000,000.00 GE Capital<sup>*</sup> InterNotes</a>  <a href="#">Prospectus Supplement</a>  <a href="#">Dated 22-Nov-02</a> </p>
-------------------------------	--	---