AMERICAN AIRLINES INC

Form 8-K January 25, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of earliest event reported: January 25, 2002

American Airlines, Inc. (Exact name of registrant as specified in its charter)

Delaware 1-2691 13-1502798 (State of Incorporation) (Commission File Number) (IRS Employer Identification No.)

4333 Amon Carter Blvd. Fort Worth, Texas 76155 (Address of principal executive offices) (Zip Code)

(817) 963-1234 (Registrant's telephone number)

Item 9. Regulation FD Disclosure

American Airlines, Inc. a wholly owned subsidiary of AMR Corporation, is furnishing herewith an updated fleet plan for AMR.

In another matter, AMR Corporation is presenting at upcoming transportation conferences.

Don Carty, Chairman and CEO of AMR Corporation will be the dinner speaker at the 17th Annual Goldman Sachs Air Carrier Conference on Monday February 11th at approximately $6:30\,\mathrm{pm}$ ET.

Tom Horton, Senior Vice President and CFO of AMR Corporation will be presenting at the 12th Annual Deutsche Bank Alex. Brown Global Transportation Conference on Wednesday February 13th at 2:00pm ET.

A webcast of both speeches will be made available via the investor information section of AMR's corporate website at http://www.amrcorp.com. Additionally, a replay of the speeches will remain available for at least 7 days following the event.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN AIRLINES, INC.

/s/ Charles D. MarLett Charles D. MarLett Corporate Secretary

Dated: January 25, 2002

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AMR EAGLE EYE

January 24, 2002

Statements in this report contain various forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which represent the Company's expectations or beliefs concerning future events. When used in this report, the words "expect", "forecast", "anticipates", "planned" and similar expressions are intended to identify forward-looking statements. All such statements are based on information available to the Company on the date of this report. The Company undertakes no obligation to update or revise any forward-looking statement, regardless of reason. This discussion includes forecasts of costs per ASM, capacity, traffic, fuel cost and fuel consumption, earnings, and operational considerations, each of which is a forward-looking statement. There are a number of factors that could cause actual results to differ materially from our forecasts. Such factors include, but are not limited to: the continuing impact of the events of September 11, 2001 to the Company, general economic conditions, competitive factors within the airline industry which could affect the demand for air travel, changes in the Company's business strategy, changes in commodity prices, the inability to successfully integrate the operations of TWA into

those of American and to improve their profitability, and the inability to successfully integrate the workforce of TWA. For additional information regarding these and other factors see the Company's filings with the Securities and Exchange Commission, including but not limited to the Company's Form 10-K for the year ended December 31, 2000.

Update

As a follow-up to our previous fleet guidance, we are attaching an updated fleet plan for AMR. As always, the fleet plan includes planned retirements and firm aircraft.

Please call if you have additional questions.

Michael Thomas
Director, Investor Relations

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 $$\operatorname{AMR}$ FLEET SUMMARY YE2000 to YE2004* American Airlines

	On									
	Hand					On Hand				
Aircraft Type	YE	Y	OY Cha	nge		ΥE	ΥE	YE	ΥE	
	2000	2001	2002	2003	2004	2001	2002	2003	2004	
MD11	7	(7)				0	0	0	0	
B777	27	13	3	6	1	40	43	49	50	
B767-3ER	49			9		49	49	58	58	
B767-2ER	22	(1)				21	21	21	21	
A300 ER	10		(10)			10	0	0	0	
B767-200	8					8	8	8	8	
A300 2-Class	25	(1)	10			24	34	34	34	
B757	102	15	7			117	124	124	124	
B737	51	26		4	12	77	77	81	93	
B727	60	(27)	(33)			33	0	0	0	
MD90	5	(5)				0	0	0	0	
MD82/83/87	276	(17)				259	259	259	259	
F100	75	(1)				74	74	74	74	
Total AA Fleet										
<pre>Inc./(Dec.)</pre>		(5)	(23)	19	13	(5)	(28)	(9)	4	
Total AA Fleet	717	712	689	708	721	712	689	708	721	

Ex -TWA	At Close	<u> </u>	On Hand						
Aircraft Type	April 9,	Y	OY Char	nge		YE	ΥE	ΥE	YE
	2001	2001	2002 2	2003	2004	2001	2002	2003	2004
767-300ER	9		(3)	(6)		9	6	0	0
B757	27					27	27	27	27
MD82/83	103				(2)	103	103	103	101
B717	15	15	(30)			30	0	0	0
DC9	19	(19)				0	0	0	0
Total ex TWA									
Fleet Inc./(Dec	2.)	(4)	(33)	(6)	(2)	(4)	(37)	(43)	(45)
Total ex TWA									
Fleet	173	169	136	130	128	169	136	130	128

On

On Hand

Aircraft Type	pe YE Y			OY Change			ΥE	YE	YE
	2000	2001	2002	2003	2004	2001	2002	2003	2004
Combined Fleet									
<pre>Inc./(Dec.)</pre>		164	(56)	13	11	164	108	121	132
Combined Fleet	717	881	825	838	849	881	825	838	849
American Eagle									
	On								
	Hand						Hand		
Aircraft Type	YE	Y	OY Cha	nge		ΥE	ΥE	YE	YE
	2000	2001	2002	2003	2004	2001	2002	2003	2004
Saab 340	104	(13)	(15)	(14)	(20)	91	76	62	42
ATR-42	31	(1)	(3)	(7)	(12)	30	27	20	8
S-ATR	43		(1)		(2)	43	42	42	40
Turboprop Totals	178	(14)	(19)	(21)	(34)	164	145	124	90
Embraer ERJ-145	50	6		(11)	(3)	56	56	45	42
Embraer ERJ-135	33	7				40	40	40	40
Embraer ERJ-140	0	15	28	22	36	15	43	65	101
CRJ-700 Total AE Fleet	0	1	9	12	3	1	10	22	25
Inc./(Dec.)		15	18	2	2	15	33	35	37
Total AE Fleet	261	276	294	296	298	276	294	296	298
0	n Hano	d					On	Hand	
	YE	Y	OY Cha	nge		YE	YE	YE	YE
	2000	2001		_		2001	2002	2003	2004
AMR TOTAL FLEET	978	179	(38)	15	13	1,157	1,119	1,134	1,147

Hand

^{*} Summary includes firm aircraft orders and planned fleet retirements.