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AT&T CORP
Form 8-K
October 29, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: October 26, 2004

AT&T CORP.
(Exact Name of Registrant as Specified in Charter)

New York

(State or Other Jurisdiction of Incorporation)

1-1105
(Commission File Number)

13-4924710
(IRS Employer Identification No.)

One AT&T Way
Bedminster, New Jersey
(Address of Principal Executive
Offices)

07921
(Zip Code)

Registrant's telephone number, including area code: (908) 221-2000

Not Applicable

(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

SECTION 2. FINANCIAL INFORMATION

Item 2.02. Results of Operations and Financial Condition

On October 26, 2004, AT&T Corp. issued a press release announcing its settlement of a class action lawsuit. A copy of the press release is being furnished as

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Exhibit 99.1 to this Form 8-K. AT&T Corp.'s consolidated statements of operations and consolidated balance sheets reflecting the impact of the settlement on third quarter results are being furnished as Exhibit 99.2 to this Form 8-K.

SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01. Financial Statements and Exhibits

(c) Exhibits.

The following exhibits are being furnished herewith:

- 99.1 Press Release of AT&T Corp. dated October 26, 2004 announcing AT&T Corp.'s settlement of a class action lawsuit.
- 99.2 Revised consolidated statements of operations and consolidated balance sheets.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T CORP.

/s/ Robert S. Feit

By: Robert S. Feit
Vice President - Law and Secretary

October 29, 2004

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
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| 99.2 | Revised consolidated statements of operations and consolidated balance sheets. |