

Edgar Filing: LOEWS CORP - Form 8-K

Item 2.02 Results of Operations and Financial Condition.

On October 28, 2004, Registrant issued a press release for Loews Corporation and a separate press release for the Carolina Group providing information on their results of operations for the third quarter of 2004. The press releases are furnished as Exhibits 99.1 and 99.2 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits:

| Exhibit No. ----- | Description ----- |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Loews Corporation press release, issued October 28, 2004, providing information on third quarter results of operations. |
| 99.2 | Carolina Group press release, issued by Loews Corporation October 28, 2004, providing information on third quarter results of operations. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOEWS CORPORATION

(Registrant)

Dated: October 28, 2004

By: /s/ Gary W. Garson

Gary W. Garson
Senior Vice President
General Counsel and Secretary

Page 2 of 2