

Edgar Filing: BANK OF AMERICA CORP /DE/ - Form 3

BANK OF AMERICA CORP /DE/

Form 3

January 31, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

1. Name and Address of Reporting Person

Amy W Brinkley

Bank of America Corporation

NC1-007-58-04

NC, Charlotte 28255

2. Date of Event Requiring Statement (Month/Day/Year)

4/25/2001

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Issuer Name and Ticker or Trading Symbol

BANK OF AMERICA CORPORATION (BAC)

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
(specify below)

Chairman, Credit Risk Policy & Deputy Corporate Risk Management Executive

6. If Amendment, Date of Original (Month/Day/Year)

4/25/2001

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security	2. Amount of Securities Beneficially Owned	3. Ownership Form: Direct (D) or Indirect (I)	4. Nature of Beneficial
Common Stock	80	D	
Common Stock	18663	D	
Common Stock	3730.44	I	Thrift Trust

Table II -- Derivative Securitized Beneficially Owned

1. Title of Derivative Security	2. Date Exer- cisable and Expiration Date (Month/ Day/Year) Date   Expira- tion   Date	3. Title and Amount of Underlying Securities Title	4. Conver- sion or exercise price of deri- vative Security	5. Owne- ship Form of Deriv- ative Securit Direct (I Indirect
Preferred, Series C 1		Common Stock	459.2616 1	D

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Option, Right to buy	2	01/03/201	Common Stock	150000	\$48.4375	D
		0				
Option, Right to Buy	3	01/31/201	Common Stock	210000	\$53.28	D
		1				
Option, Right to Buy		7/01/2005	Common Stock	190000	\$26.8125	D
Option, Right to Buy		7/01/2007	Common Stock	30000	\$65.375	D
Option, Right to Buy	4	7/01/2008	Common Stock	100000	\$79.9375	D

## Explanation of Responses:

1. Each share of Series C Preferred stock is convertible into 1.68 shares of common stock of Bank of America Corporation.
2. Options granted January 3, 2000 are exercisable in three equal installments commencing January 3, 2001.
3. Options granted February 1, 2001 are exercisable in three equal installments commencing February 1, 2002.
4. Options granted July 1, 1998 are exercisable in three equal installments commencing July 1, 1999.

SIGNATURE OF REPORTING PERSON

Amy W Brinkley

Amy W. Brinkley