

NAVISTAR INTERNATIONAL CORP  
 Form S-8  
 April 23, 2002

As filed with the Securities and Exchange Commission on April 23, 2002

Registrati

-----  
**SECURITIES AND EXCHANGE COMMISSION**  
 Washington, D. C. 20549  
 -----

**FORM S-8**  
**REGISTRATION STATEMENT UNDER**  
**THE SECURITIES ACT OF 1933**  
 -----

**NAVISTAR INTERNATIONAL CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware** **36-3359573**  
 (State or other jurisdiction (I.R.S. Employer  
 of incorporation or organization) Identification Number)

4201 Winfield Road  
 Warrenville, Illinois 60555  
 Telephone: (630) 753-5000  
 (Address of principal executive offices)  
 -----

**NAVISTAR 1998 NON-EMPLOYEE DIRECTOR STOCK OPTION PLAN, AS AMENDED**  
 (Full title of plans)  
 -----

**Robert A. Boardman**  
**Senior Vice President and General Counsel**  
**Navistar International Corporation**  
**4201 Winfield Road**  
**Warrenville, Illinois 60555**  
**Telephone: (630) 753-5000**

(Name, address and telephone number of agent for service)

**Calculation of Registration Fee**

| Title of Securities<br>to be registered                  | Amount to be<br>registered (1) | Proposed maximum<br>offering price per<br>share (2) | Proposed maximum<br>aggregate offering price |
|--|--------------------------------|---|--|
| Common Stock, par value<br>\$0.10, and associated rights | 250,000 shares (3)             | \$42.49   | \$10,622,500                                 |

- (1) Pursuant to Rule 416 of the Securities Act, this Registration Statement also covers such securities of Common Stock as may become issuable pursuant to anti-dilution provisions of the plan.
- (2) Pursuant to Rule 457(h) under the Securities Act, the proposed maximum offering price per share is based solely for the purpose of calculating the registration fee and is based on the average of the closing prices of shares of Common Stock of the Registrant as reported on the New York Stock Exchange on April 23, 2002, a date that is within five business days of which this Registration Statement is being filed.

Edgar Filing: NAVISTAR INTERNATIONAL CORP - Form S-8

(3) Shares reserved for issuance under the Navistar 1998 Non-Employee Director Stock Option P

| Signature<br>-----  | Capacity<br>-----   |
|---|---|
| /s/ John R. Horne<br>-----<br>John R. Horne                 | Chairman, President and<br>Chief Executive Officer and Director<br>(Principal Executive Officer)      |
| /s/ Robert C. Lannert<br>-----<br>Robert C. Lannert         | Executive Vice President and<br>Chief Financial Officer and Director<br>(Principal Financial Officer) |
| /s/ Mark T. Schwetschenau<br>-----<br>Mark T. Schwetschenau | Vice President and Controller<br>(Principal Accounting Officer)                                       |
| /s/ Y. Marc Belton<br>-----<br>Y. Marc Belton               | Director  |
| /s/ John D. Correnti<br>-----<br>John D. Correnti           | Director  |
| /s/ Jerry E. Dempsey<br>-----<br>Jerry E. Dempsey           | Director  |
| /s/ Abbie J. Griffin<br>-----<br>Dr. Abbie J. Griffin       | Director  |
| /s/ Michael N. Hammes<br>-----<br>Michael N. Hammes         | Director  |
| /s/ Allen J. Krowe<br>-----<br>Allen J. Krowe               | Director  |
| /s/ David McAllister<br>-----<br>David McAllister           | Director  |
| /s/ Southwood J. Morcott<br>-----<br>Southwood J. Morcott   | Director  |
| /s/ William F. Patient<br>-----<br>William F. Patient       | Director  |

