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NBC CAPITAL CORP
Form 8-K
April 21, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) April 20, 2004

NBC CAPITAL CORPORATION
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Mississippi | 1-15773 | 64-0694755 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| NBC Plaza, Starkville, Mississippi | | 39759 |
| ----- | | ----- |
| (Address of Principal Executive Offices) | | (Zip Code) |

Registrant's telephone number, including area code (601)-343-1341

n/a

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit Number | Exhibit |
|----------------|------------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated April 20, 2004 |

Item 12. Results of Operations and Financial Condition.

On April 20, 2004, NBC Capital Corporation ("NBC") issued a press release announcing financial information for its fiscal first quarter ended March 31, 2004. The press release is attached as Exhibit 99.1 to this Form 8-K and is furnished to, but not filed with, the Commission.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

NBC CAPITAL CORPORATION

By: /s/ Richard T. Haston

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Richard T. Haston
Executive Vice President,
Chief Financial Officer and Treasurer

Dated: April 20, 2004

INDEX TO EXHIBITS

Exhibit Number

Exhibit

99.1

Press Release dated April 20, 2004 *

* This exhibit is furnished to, but not filed with, the Commission by inclusion herein.