

HARMONIC INC
Form 8-K
November 13, 2003

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuit to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report:

November 12, 2003
(Date of earliest event reported)

HARMONIC INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

000-25826
(Commission File Number)

77-0201147
(I.R.S. Employer
Identification Number)

549 Baltic Way
Sunnyvale, CA 94089
(408) 542-2500

(Address including zip code, and telephone number, including
area code, of Registrant's principal executive offices)

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Item 5. Other Events and Regulation FD Disclosure

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SIGNATURE

EXHIBIT INDEX

EXHIBIT 99.1

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Item 5. Other Events and Regulation FD Disclosure

On November 12, 2003, Harmonic Inc. issued a press release announcing that the underwriters of its public offering of 9 million shares of common stock at a price of \$7.40 per share had exercised their option to purchase 1.35 million additional shares of common stock to cover over-allotments, resulting in an aggregate public offering price from the over-allotment shares of \$9.99 million. A copy of the press release is attached hereto as Exhibit 99.1.

Item 7. Exhibits

(c) Exhibits

99.1 Press release of Harmonic Inc. issued on November 12, 2003.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HARMONIC INC

Date: November 13, 2003

By: /s/ Robin N. Dickson

Name: Robin N. Dickson
Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number

| | |
|------|-------------------------------------------------------------|
| 99.1 | Press release of Harmonic Inc. issued on November 12, 2003. |
|------|-------------------------------------------------------------|