DOLE FOOD COMPANY INC Form SC TO-C November 14, 2002

# SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### SCHEDULE TO

Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of the Securities Exchange Act of 1934

DOLE FOOD COMPANY, INC. (Name of Subject Company (issuer))

DAVID H. MURDOCK Offeror (Name of Filing Persons (identifying status as offeror, issuer or other person))

COMMON STOCK, NO PAR VALUE (Title of Class of Securities)

256605106 (CUSIP Number of Class of Securities)

Roberta Wieman
10900 Wilshire Boulevard
Los Angeles, California 90024
Telephone: (310) 208-6055
(Name, address, and telephone numbers of person authorized to receive notices and communications on behalf of filing persons)

Copies to:

Peter J. Tennyson, Esq. Paul, Hastings, Janofsky & Walker LLP 695 Town Center Drive, Seventeenth Floor Costa Mesa, California 92626-1924 Telephone: (714) 668-6200

#### CALCULATION OF FILING FEE

Transaction valuation\* N/A None required.

Amount of filing fee

| * Set forth the amount on which the filing fee is calculated and state how it was determ | nined |
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| [ ] | Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was |
|-----|---|
|     | previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.     |

Amount Previously Paid:

Form or Registration No.:

| Filing Party: | - |  |  |  |
|---------------|---|--|--|--|
| Date Filed:   | - |  |  |  |
|               | - |  |  |  |

| [x] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer. Check the appropriate boxes below to designate any transaction to which the statement relates: |                 |   |  |
|---|-----------------|---|--|
|   | [x]             | third-party tender offer subject to Rule 14d-1.   |  |
|   | []              | issuer tender offer subject to Rule 13e-4.  |  |
|   | [x]             | going-private transaction subject to Rule 13e-3.  |  |
| Check   | [x]<br>the foll | amendment to Schedule 13D under Rule 13d-2. owing box if the filing is a final amendment reporting the results of the tender offer: [ ] |  |

#### SCHEDULE 13D

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NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS(ENTITIES ONLY)

DAVID H. MURDOCK

2CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) x

**3**SEC USE ONLY

4SOURCE OF FUNDS PF,BK,WC,AF

5CHECK IF DISCLOSURE OR LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(D) OR 2(E)o

**6**CITIZENSHIP OR PLACE OF ORGANIZATION U.S.

**7** SOLE VOTING POWERNUMBER OF 13,580,995\*SHARES

BENEFICIALLY **8** SHARED VOTING POWEROWNED BY NoneEACH

REPORTING **9** SOLE DISPOSITIVE POWERPERSON 13,580,995\*WITH

**10** SHARED DISPOSITIVE POWER None

11AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 13,580,995\*

12CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARESx

13PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 24.02%

14TYPE OF REPORTING PERSON IN

<sup>\*</sup> As of the close of business on November 13, 2002, Mr. Murdock has beneficial ownership of 13,580,995 (approximately 24.02%) of the outstanding shares of Dole Food Company, Inc. Common Stock. Of such shares, 13,086,847 shares (approximately 23.35%) are held by Mr. Murdock, 494,148 shares (less than 1%) may be acquired by Mr. Murdock through the exercise of stock options which are exercisable within sixty (60) days of November 13, 2002, and 81,000 shares (less than 1%) are owned by Mr. Murdock s sons. As permitted by Rule 13d-4, Mr. Murdock disclaims beneficial ownership within the meaning of Sections 13(d) or 13(g) of the Securities Exchange Act of 1934 (1934 Act) of the 81,000 shares of Dole Food Company, Inc. Common Stock owned by his sons.

This Schedule 13D, as previously amended, relating to the Common Stock of Dole Food Company, Inc., is hereby further amended with respect to the items set forth below.

Item 6. Contracts, Arrangements, Understandings or Relations With Respect to Securities of the Issuer.

Following discussions with the Special Committee on November 13, 2002, David H. Murdock extended until December 4, 2002 the time period for further discussion with the Special Committee about a possible transaction by which he would acquire the approximately 76% of the shares of Dole Food Company, Inc. that he and his family do not own.

### SIGNATURE

| After reasonable inquiry | and to the best of my | knowledge and belie | f, I certify that the | e information set fortl | h in this statement is true, |
|--------------------------|-----------------------|---------------------|-----------------------|-------------------------|------------------------------|
| complete and correct.    |                       |                     |                       |                         |                              |

| /s/ David H. Murdock | Dated: November 13, 2002 |
|----------------------|--------------------------|
| David H. Murdock     |                          |