

Edgar Filing: PUBLIC STORAGE INC /CA - Form 8-K

PUBLIC STORAGE INC /CA
Form 8-K
February 14, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 13, 2002

Public Storage, Inc.

(Exact name of registrant as specified in its charter)

California ----- (State or other juris- diction of incorporation)	1-8389 ----- (Commission File Number)	95-3551121 ----- (IRS Employer Identification No.)
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701 Western Avenue, Glendale, California ----- (Address of principal executive office)	91201-2349 ----- (Zip Code)
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Registrant's telephone number, including area code (818) 244-8080

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events

On September 25, 2001, the Securities and Exchange Commission declared effective the Registration Statement on Form S-3 (No. 333-69468) (the "Shelf Registration Statement") of Public Storage, Inc. (the "Company"), which permits the Company to issue an aggregate of \$800,000,000 of common stock, preferred stock, equity stock, depositary shares and warrants (the "Securities").

Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit 1.1 - Underwriting Agreement relating to the Company's
Depositary Shares Representing Shares of the Company's 7.625% Cumulative
Preferred Stock, Series U (the "Preferred Stock").

Exhibit 3.1 - Certificate of Determination for the Preferred Stock.

Exhibit 4.1 - Form of Deposit Agreement Relating to the Depositary
Shares.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PUBLIC STORAGE, INC.

By: /s/ David Goldberg

David Goldberg
Vice President

Date: February 13, 2002