

RAM ENERGY RESOURCES INC

Form 3

December 10, 2007

**FORM 3**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

OMB  
Number: 3235-0104Expires: January 31,  
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burden hours per  
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF  
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting  
Person \*JEFFERIES & COMPANY,  
INC.

(Last) (First) (Middle)

520 MADISON AVENUE,  
12TH FLOOR,

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Date of Event Requiring  
Statement(Month/Day/Year)  
11/29/2007

3. Issuer Name and Ticker or Trading Symbol

RAM ENERGY RESOURCES INC [RAME]

4. Relationship of Reporting  
Person(s) to Issuer5. If Amendment, Date Original  
Filed(Month/Day/Year)

(Check all applicable)

\_\_\_\_ Director \_\_\_\_X\_\_\_\_ 10% Owner  
\_\_\_\_ Officer \_\_\_\_ Other  
(give title below) (specify below)6. Individual or Joint/Group  
Filing(Check Applicable Line)  
\_\_\_\_ Form filed by One Reporting  
Person  
\_X\_ Form filed by More than One  
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security  
(Instr. 4)2. Amount of Securities  
Beneficially Owned  
(Instr. 4)3. Ownership  
Form:  
Direct (D)  
or Indirect  
(I)  
(Instr. 5)4. Nature of Indirect Beneficial  
Ownership  
(Instr. 5)Common Stock <sup>(1)</sup>1,449,399 <sup>(2)</sup>

D

A

Common Stock <sup>(1)</sup>12,348,636 <sup>(2)</sup> <sup>(4)</sup>

I

See footnote <sup>(3)</sup>Reminder: Report on a separate line for each class of securities beneficially  
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of  
information contained in this form are not  
required to respond unless the form displays a  
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security  
(Instr. 4)2. Date Exercisable and  
Expiration Date  
(Month/Day/Year)3. Title and Amount of  
Securities Underlying  
Derivative Security4. Conversion  
or Exercise5. Ownership  
Form of6. Nature of Indirect  
Beneficial  
Ownership

# Edgar Filing: RAM ENERGY RESOURCES INC - Form 3

|                                                     | Date<br>Exercisable | Expiration<br>Date | (Instr. 4)<br>Title | Amount or<br>Number of<br>Shares     | Price of<br>Derivative<br>Security | Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) | (Instr. 5)                         |
|-----------------------------------------------------|---------------------|--------------------|---------------------|--------------------------------------|------------------------------------|---------------------------------------------------------------------------|------------------------------------|
| Warrants to Purchase<br>Common Stock <sup>(1)</sup> | 11/29/2007          | 05/11/2008         | Common<br>Stock     | 478,417 <sup>(2)</sup><br><u>(4)</u> | \$ 5                               | D                                                                         | Â                                  |
| Warrants to Purchase<br>Common Stock <sup>(1)</sup> | 11/29/2007          | 05/11/2008         | Common<br>Stock     | 4,076,035<br><u>(2) (4)</u>          | \$ 5                               | I                                                                         | See footnote (3)<br><u>(3) (4)</u> |

## Reporting Owners

| Reporting Owner Name / Address                                                                                 | Relationships |           |         |       |
|----------------------------------------------------------------------------------------------------------------|---------------|-----------|---------|-------|
|                                                                                                                | Director      | 10% Owner | Officer | Other |
| JEFFERIES & COMPANY, INC.<br>520 MADISON AVENUE, 12TH FLOOR<br>NEW YORK, NY 10022                              | Â             | Â X       | Â       | Â     |
| JEFFERIES GROUP INC /DE/<br>520 MADISON AVENUE, 12TH FLOOR<br>NEW YORK, NY 10022                               | Â             | Â X       | Â       | Â     |
| Jefferies High Yield Trading, LLC<br>THE METRO CENTER<br>ONE STATION PLACE, THREE NORTH<br>STAMFORD, CT 10022  | Â             | Â X       | Â       | Â     |
| Jefferies High Yield Holdings, LLC<br>THE METRO CENTER<br>ONE STATION PLACE, THREE NORTH<br>STAMFORD, CT 10022 | Â             | Â X       | Â       | Â     |

## Signatures

/s/ Roland T.  
Kelly

12/10/2007

Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) See Exhibit 99.

(2) See Exhibit 99.

(3) See Exhibit 99.

(4) See Exhibit 99.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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