

Edgar Filing: RADVISION LTD - Form S-8

RADVISION LTD
Form S-8
July 29, 2005

As filed with the Securities and Exchange Commission on July 29, 2005
Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

RADVISION LTD.
(Exact name of registrant as specified in its charter)

| | |
|---|--------------------------------------|
| Israel | None |
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |

24 Raul Wallenberg Street, Tel Aviv, 69719, Israel
(Address of Principal Executive Offices) (Zip Code)

RADVISION LTD.
2000 EMPLOYEE STOCK OPTION PLAN
(Full title of the plan)

RADVision, Inc.
Attn: Kristine Koptchev
266 Harristown Road, Suite 201
Glen Rock, New Jersey 07450
(Name and address of agent for service)

(201) 689-6300
(Telephone number, including area code, of agent for service)

Copies to:

Steven J. Glusband, Esq.
Carter Ledyard & Milburn LLP
2 Wall Street
New York, New York 10005
(212) 732-3200

Arnold Taragin, Esq., Adv.
Corporate Vice President & General Counsel
RADVision Ltd.
24 Raul Wallenberg Street,
Tel Aviv, 69719, Israel
(972)-(3)-767-9344

Edgar Filing: RADVISION LTD - Form S-8

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered | Proposed maximum offering price per share (1) | Proposed maximum aggregate offering price |
|---|-------------------------|---|---|
| Ordinary Shares, par value NIS 0.1 per share..... | 820,537 shares | \$12.39 | \$10,166,453.43 |

- (1) Calculated pursuant to Rule 457(h) and (c) on the basis of the average of the high and low prices (\$12.61 and \$12.16) of an Ordinary Share as quoted on the Nasdaq National Market System on July 26, 2005. In the case of shares purchasable upon exercise of outstanding options, such assumed offering price is the exercise price provided for in the relevant option.
- (2) Calculated pursuant to Section 6(b) of the Securities Act of 1933 as follows: proposed maximum aggregate offering price multiplied by .0001177

This Registration Statement shall become effective immediately upon filing as provided in Rule 462 under the Securities Act of 1933.

EXPLANATORY NOTE

The purpose of this Registration Statement on Form S-8 is to register an additional 820,537 Ordinary Shares for issuance under the Registrant's 2000 Employee Stock Option Plan. In accordance with General Instruction E of Form S-8, the contents of the Registrant's Registration Statement on Form S-8 (File No. 333-66250) filed with the Securities and Exchange Commission (the "Commission") on July 30, 2001, are incorporated herein by reference and the information required by Part II is omitted, except as supplemented by the information set forth below.

Item 8. EXHIBITS.

Exhibit No.

- 4.1 Memorandum of Association (1)
- 4.2 Articles of Association, as amended (1)
- 4.3 Radvision Ltd. 2000 Employee Stock Option Plan (2)

Edgar Filing: RADVISION LTD - Form S-8

- 5 Opinion of Arnold Taragin, Esq., Adv.
- 23.1 Consent of Arnold Taragin, Esq., Adv. (included in Exhibit (5).)
- 23.2 Consent of Kost Forer Gabbay & Kasierer, a Member of Ernst & Young Global
- 24 Power of Attorney (see Page 5)

- (1) Filed as Exhibit 3.1 to the Registrant's registration statement on Form F-1 Registration Number 333-30916, and incorporated herein by reference.
- (2) Filed as Exhibit 10.1 to the Registrant's registration statement on Form 10-K for the fiscal year ended December 31, 2001, and incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Tel Aviv, Israel on July 25, 2005.

RADVISION LTD.

By: /s/ Gad Tamari

Gad Tamari
Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Gad Tamari and Tsipi Kagan, and each of them severally, his true and lawful attorney-in-fact, and agent each with power to act with or without the other, and with full power of substitution and

Edgar Filing: RADVISION LTD - Form S-8

resubstitution, to execute in the name of such person, in his capacity as a director or officer of RADVision Ltd., any and all amendments to this Registration Statement on Form S-8 and all instruments necessary or incidental in connection therewith, and to file the same with the Securities and Exchange Commission, hereby ratifying and confirming all that each of said attorneys-in-fact, or their substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed on July 25, 2005, by the following persons in the capacities indicated.

| Signature ----- | Title ----- |
|---|---|
| /s/Zohar Zisapel ----- Zohar Zisapel | Chairman of the Board of Directors |
| /s/Gad Tamari ----- Gad Tamari | Chief Executive Officer, President and Director |
| /s/Tsipi Kagan ----- Tsipi Kagan | Chief Financial Officer |
| /s/Joseph Atsmon ----- Joseph Atsmon | Director |
| /s/Efraim Wachtel ----- Efraim Wachtel | Director |
| /s/Andreas Mattes ----- Andreas Mattes | Director |
| /s/Liora Katzenstein ----- Liora Katzenstein | Director |
| RADVision Inc. | |
| By: Kristine Koptchev ----- Kristine Koptchev | Authorized Representative in the United States |