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CENDANT CORP
Form 8-K
May 25, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

MAY 24, 2001 (MAY 24, 2001)
(Date of Report (date of earliest event reported))

CENDANT CORPORATION

(Exact name of Registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of
incorporation or organization)

1-10308
(Commission File No.)

06-0918165
(I.R.S. Employer
Identification Number)

9 WEST 57TH STREET
NEW YORK, NY
(Address of principal
executive office)

10019-2601
(Zip code)

(212) 413-1800

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

This Current Report on Form 8-K of the Company is being filed to make available pro forma financial data giving effect to the acquisition of Avis Group Holdings Inc. on March 1, 2001 for the quarterly period ended March 31, 2001.

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ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements of Business Acquired.

THE FINANCIAL STATEMENTS OF AVIS GROUP HOLDINGS, INC. ARE
INCORPORATED BY REFERENCE FROM AVIS GROUP HOLDINGS' QUARTERLY REPORT

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ON FORM 10-Q FOR THE QUARTERLY PERIOD ENDED MARCH 31, 2001, DATED MAY 15, 2001 (PREVIOUSLY FILED WITH THE COMMISSION ON MAY 15, 2001 AND INCORPORATED BY REFERENCE HEREIN).

(b) Pro Forma Financial Information.

SEE EXHIBIT 99.1 ATTACHED HERETO FOR PRO FORMA FINANCIAL INFORMATION GIVING EFFECT TO THE ACQUISITION OF AVIS GROUP HOLDINGS ON MARCH 1, 2001.

(c) Exhibits.

SEE EXHIBIT INDEX.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENDANT CORPORATION

/s/ JOHN T. MCCLAIN

John T. McClain
Senior Vice President, Finance and
Corporate Controller

Date: May 24, 2001

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CENDANT CORPORATION
CURRENT REPORT ON FORM 8-K

EXHIBIT INDEX

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|-------------------------|---|
| 99.1 | Pro Forma Financial Information (unaudited) |