



**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

- \* On the 22nd of each August, November, February and May prior to Maturity.
- \*\* On the 22nd of each August, November, February and May, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.