

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Initial Interest Rate: 3.37%

Interest Payment Period: Monthly

Index Maturity: N/A

Spread (plus or minus): +0.09%

* On the 27th of each month, commencing August 27, 2005, or if such date is not a Business Day, the next succeeding Business Day, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.