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MIDDLESEX WATER CO  
Form 8-K  
May 13, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
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Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report: May 13, 2004

MIDDLESEX WATER COMPANY  
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(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| NEW JERSEY<br>-----   | 0-422<br>-----              | 22-1114430<br>-----                     |
| (State or other jurisdiction of<br>incorporation or organization) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |

1500 RONSON ROAD, P.O. BOX 1500, ISELIN, NEW JERSEY 08830  
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(Address of principal executive offices, including zip code)

(732)-634-1500  
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(Registrant's telephone number, including area code)

Middlesex Water Company

Item. 5. Other Events

Announcement of Closing on Public Offering of 700,000 Shares of Common Stock as set forth in the attached press release.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf of the undersigned hereunto duly authorized.

MIDDLESEX WATER COMPANY  
(Registrant)

/s/Kenneth J. Quinn  
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Kenneth J. Quinn  
General Counsel, Secretary and Treasurer

Dated: May 13, 2004