

RIVERVIEW BANCORP INC
Form SC 13G/A
February 12, 2018

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13GA

Under the Securities Exchange Act of 1934

(Amendment No. 2)*

Riverview Bancorp, Inc.

(Name of issuer)

Common Stock, \$.01 par value

(Title of class of securities)

769397100

(CUSIP number)

December 31, 2017

(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

.. Rule 13d-1(c)

.. Rule 13d-1(d)

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to
* the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13G

CUSIP No. 769397100 Page 2 of 8 Pages

Name of Reporting Person

1.

Maltese Capital Management LLC

Check the Appropriate Box if a Member of a Group* (a) "

2.

(b) "

SEC Use Only

3.

Citizen or Place of Organization

4.

New York

NUMBER OF 5. Sole Voting Power

SHARES

BENEFICIALLY 6. Shared Voting Power

OWNED BY

EACH 0

REPORTING 7. Sole Dispositive Power

PERSON

WITH 8. Shared Dispositive Power

0

Aggregate Amount Beneficially Owned by Each Reporting Person

9.

0

Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares*

10.

Percent of Class Represented by Amount in Row (9)

11.

0%

Type of Reporting Person*

12.

IA, 00

SCHEDULE 13G

CUSIP No. 769397100 Page 3 of 8 Pages

Name of Reporting Person

1.

Terry Maltese

(a) "

2. Check the Appropriate Box if a Member of a Group* (b) "

SEC Use Only

3.

Citizen or Place of Organization

4.

USA

5. Sole Voting Power

NUMBER OF

SHARES

BENEFICIALLY

OWNED BY

EACH

REPORTING

PERSON

WITH

6. Shared Voting Power

0

7. Sole Dispositive Power

8. Shared Dispositive Power

0

Aggregate Amount Beneficially Owned by Each Reporting Person

9.

0

Check Box if the Aggregate Amount in Row (9) Excludes Certain Shares*

10.

Percent of Class Represented by Amount in Row (9)

11.

0%

Type of Reporting Person*

12.

IN, HC

SCHEDULE 13G

CUSIP No. 769397100 Page 4 of 8 Pages

Item 1(a). Name of Issuer:

Riverview Bancorp, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:

900 Washington Street, Suite 900, Vancouver, WA 98660

Item 2(a). Name of Person Filing:

This statement is being filed by (i) Maltese Capital Management LLC, a New York limited liability company ("MCM"), and (ii) Terry Maltese, Managing Member of MCM, with respect to shares of Common Stock, \$.01 par value ("Common Stock") that each of the foregoing may be deemed to have a beneficial ownership. The foregoing persons are hereinafter sometimes referred to collectively as the "Reporting Persons".

Item 2(b). Address of Principal Business Office:

The address of the principal offices of MCM and the business address of Mr. Maltese is Maltese Capital Management LLC, 150 East 52nd Street, 30th Floor, New York, New York 10022.

Item 2(c). Citizenship:

MCM is a New York limited liability company.

Mr. Maltese is a U.S. Citizen.

Item 2(d). Title of Class of Securities:

Common Stock, \$.01 par value

Item 2(e). CUSIP Number:

769397100

Item 3. If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance Company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment Company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) An investment adviser in accordance with Rule 240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with Rule 240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with Rule 240.13d-1(b)(1)(ii)(G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) Group, in accordance with Rule 240.13d-1(b)(1)(ii)(J).

SCHEDULE 13G

CUSIP No. 769397100 Page 5 of 8 Pages

Item 4. Ownership.

(a) and (b) Based upon an aggregate of 22,551,912 shares of Common Stock outstanding, as determined by the exhibit to the Issuer's most recently available 8-K filing, as of the close of business on December 31, 2017:

- (i) MCM owned directly no shares of Common Stock and may be deemed to beneficially own no shares of Common Stock, constituting 0% of the shares outstanding.
- (ii) Mr. Maltese directly owned no shares of Common Stock and may be deemed to beneficially own no shares of Common Stock, constituting 0% of the shares outstanding.

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

MCM: 0 MR. MALTESE: 0

(ii) Shared power to vote or to direct the vote:

MCM: 0 MR. MALTESE: 0

(iii) Sole power to dispose or to direct the disposition of:

MCM: 0 MR. MALTESE: 0

(iv) Shared power to dispose or to direct the disposition of:

MCM: 0 MR. MALTESE: 0

Each of the Reporting Persons hereby disclaims any beneficial ownership of any Shares in excess of their actual beneficial ownership thereof.

Item 5. Ownership of Five Percent or Less of a Class:

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: .

This amendment reflects that each of the Reporting Persons has ceased to be the beneficial owner of more than five percent of the Common Stock of the issuer.

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

SCHEDULE 13G

CUSIP No. 769397100 Page 6 of 8 Pages

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Exhibits: [Exhibit I: Joint Acquisition Statement, dated as of February 12, 2018.]

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 12, 2018

**Maltese Capital
Management LLC**

Terry Maltese

By: /s/ Terry Maltese

By: /s/ Terry Maltese

Terry Maltese

Terry Maltese

Managing Member

EXHIBIT 1

JOINT ACQUISITION STATEMENT PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

Dated: February 12, 2018

**Maltese Capital
Management LLC**

Terry Maltese

/s/ Terry Maltese
By: _____

/s/ Terry Maltese
By: _____

Terry Maltese

Terry Maltese

Managing Member

SK 27061 0003 7818420