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WATER CHEF INC Form 10KSB/A April 15, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 10-KSB/A

(Mark One)

[X] ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

For the Year Ended December 31, 2003

OR

[] TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to ____

Commission file number:

WATERCHEF, INC.

(Name of Small Business Issuer in its charter)

Delaware 86-0515678
-----(State or other jurisdiction of Incorporation or Organization)

Delaware 86-0515678
-----Item (I.R.S. Employer Identification No.)

(516) 656-0059

(Issuer's telephone number)

Securities registered under section 12(b) of the Exchange Act: None

Securities registered under section 12 (g) of the Exchange Act: Common stock, Par value \$.001

Check whether the Issuer (1) filed all reports required to be filed by Section 13 or $15\,(d)$ of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. YES X NO
