

Edgar Filing: FOX & HOUND RESTAURANT GROUP - Form SC TO-C

FOX & HOUND RESTAURANT GROUP  
Form SC TO-C  
December 13, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO  
(RULE 14d-100)  
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF  
THE SECURITIES EXCHANGE ACT OF 1934  
-----

FOX & HOUND RESTAURANT GROUP  
(Name of Subject Company)  
-----

F&H ACQUISITION CORP.  
NEWCASTLE PARTNERS, L.P.  
STEEL PARTNERS II, L.P.  
(Names of Filing Persons--Offeror)  
-----

COMMON STOCK, PAR VALUE \$0.01 PER SHARE  
(Title of Class of Securities)  
-----

351321104  
(Cusip Number of Class of Securities)  
-----

MARK E. SCHWARZ  
MANAGING MEMBER  
NEWCASTLE PARTNERS, L.P.  
300 Crescent Court, Suite 1110  
Dallas, Texas 75201  
(214) 661-7474  
-----

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of Filing Persons)

COPIES TO:  
STEVEN WOLOSKY, ESQ.  
OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP  
Park Avenue Tower  
65 East 55th Street  
New York, New York 10022  
(212) 451-2300  
-----

Check the box if the filing relates solely to preliminary communications  
made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which  
the statement relates:

- third-party tender offer subject to Rule 14d-1.  
 issuer tender offer subject to Rule 13e-4.  
 going-private transaction subject to Rule 13e-3.  
 amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results  
of the tender offer.

