

INLAND REAL ESTATE CORP  
Form 8-K  
September 17, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 17, 2012

**INLAND REAL ESTATE CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

|  |                             |   |
|--|-----------------------------|---|
| <b>Maryland</b>                                      | <b>001-32185</b>            | <b>36-3953261</b>                       |
| (State or Other<br>Jurisdiction of<br>Incorporation) | (Commission File<br>Number) | (IRS Employer<br>Identification<br>No.) |

**2901 Butterfield Road**

**Oak Brook, Illinois 60523**

(Address of Principal Executive Offices)

**(630) 218-8000**

(Registrant's Telephone Number, Including Area Code)

**N/A**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On September 17, 2012, Inland Real Estate Corporation (NYSE: IRC) announced that it had paid a cash dividend of \$0.169271 per share on the outstanding shares of its 8.125% Series A Cumulative Redeemable Preferred Stock, \$0.01 par value per share (the "Preferred Stock"), to holders of record of Preferred Stock at the close of business on September 4, 2012.

On September 17, 2012, Inland Real Estate Corporation (NYSE: IRC) announced that it had paid a cash distribution of \$0.0475 per share on the outstanding shares of its common stock to common stockholders of record at the close of business on August 31, 2012. In addition, on September 17, 2012, the Company declared a cash distribution of \$0.0475 per share on the outstanding shares of its common stock, payable on October 17, 2012 to common stockholders of record at the close of business on October 1, 2012. Copies of the press releases are attached to this Current Report on Form 8-K as Exhibits 99.1 and 99.2 and are incorporated in their entirety in this Item 8.01 disclosure by reference.

**Item 9.01. Financial Statements and Exhibits.**

(a) Financial Statements of Businesses Acquired:  
N/A

(b) Pro Forma Financial Information: N/A

(c) Shell Company Transactions: N/A

(d) Exhibits:

| <u>Exhibit No.</u> | <u>Description</u>  |
|--------------------|---|
| 99.1               | Press release of Inland Real Estate Corporation, dated September 17, 2012 |
| 99.2               | Press release of Inland Real Estate Corporation, dated September 17, 2012 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INLAND REAL ESTATE CORPORATION

By: /s/Mark E. Zalatoris  
Name: Mark E. Zalatoris  
Title: President and Chief Executive Officer  
Date:

September 17, 2012

**exhibit index**

Exhibit No.

Description

|      |   |
|------|---|
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