

STRATESEC INC  
 Form EX-11  
 May 15, 2001

EXHIBIT 11  
 Calculation of Weighted Average Shares  
 Outstanding for Net Income Per Share

	Three Month March 2000 -----
Earnings:	
Net Income .....	\$ 193,889 =====
Shares:	
Weighted Average Number of Common Shares Outstanding.....	9,240,861 -----
Average Common Shares Outstanding and Equivalents.....	9,547,893 =====
Net Income Per Share-Basic.....	\$ 0.02 =====
Net Income Per Share-Diluted.....	\$ 0.02 =====