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LORAL SPACE & COMMUNICATIONS LTD
Form 8-K
November 18, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
November 14, 2003

LORAL SPACE & COMMUNICATIONS LTD.

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------|--------------------------------------|
| Islands of Bermuda | 1-14180 | 13-3867424 |
| ----- | | |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |
| c/o Loral SpaceCom Corporation 600 Third Avenue, New York, New York | | 10016 |
| ----- | | |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code:
(212) 697-1105

On July 15, 2003, Loral Space & Communications Ltd. and certain of its subsidiaries filed voluntary petitions for reorganization under Chapter 11 of Title 11 of the United States Code in the United States District Court for the Southern District of New York and parallel insolvency proceedings in the Supreme Court of Bermuda in which certain partners of KPMG were appointed as joint provisional liquidators.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

Exhibit 99.1 Press Release of Loral Space & Communications Ltd. dated November 14, 2003

Item 12. Results of Operations and Financial Condition.

On November 14, 2003, Loral Space & Communications Ltd. reported its financial results for the three months ended September 30, 2003 in the Press Release attached hereto as Exhibit 99.1.

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The information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Loral Space & Communications Ltd.

By: /s/ Janet Yeung

Name: Janet Yeung

Title: Vice President and Assistant Secretary

Date: November 17, 2003

EXHIBIT INDEX

| Exhibit ----- | Description ----- |
|------------------|---|
| Exhibit 99.1 | Press Release of Loral Space & Communications Ltd. dated November 14, 2003 |