

IPC HOLDINGS LTD
Form 425
April 30, 2009

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 28, 2009

VALIDUS HOLDINGS, LTD.

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Bermuda (State or other jurisdiction of incorporation) | 001-33606 (Commission File Number) | 98-0501001 (I.R.S. Employer Identification No.) |
|---|--|---|

19 Par-La-Ville Road, Hamilton, HM 11 Bermuda

(Address of principal executive offices)

Registrant's telephone number, including area code: (441) 278-9000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On April 28, 2009, Validus Holdings, Ltd. filed a claim in the Supreme Court of Bermuda against IPC Holdings, Ltd., IPC Limited and Max Capital Group Ltd. The writ of summons is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference

On April 30, 2009, Validus Holdings, Ltd. issued a press release. The press release is attached to this Current Report on Form 8-K as Exhibit 99.2 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are filed herewith:

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Specially Endorsed Writ of Summons filed on April 28, 2009 by Validus Holdings, Ltd. in the Supreme Court of Bermuda, Commercial Court. |
| 99.2 | Press Release, dated April 30, 2009, entitled Validus Holdings Outlines Plan to Expedite Acquisition of IPC Holdings. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 30, 2009

VALIDUS HOLDINGS, LTD.
(Registrant)

By: /s/ C. Jerome Dill
Name: C. Jerome Dill
Title: Executive Vice President & General
Counsel

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