MOVE INC Form 8-K February 28, 2011

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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of report (Date of earliest event reported): February 22, 2011 Move, Inc.

(Exact name of registrant as specified in its charter)

Delaware 000-26659 95-4438337 rother jurisdiction (Commission (IRS Employe

(State or other jurisdiction of incorporation)

File Number)
910 East Hamilton Avenue

(IRS Employer Identification No.)

Campbell, California 95008

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (408) 558-3700

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

**SIGNATURE** 

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#### Item 8.01 Other Events.

On February 22, 2011, as permitted by the Waiver & Consent Agreement defined and reported by the Company in its Current Report on Form 8-K filed on February 10, 2011, the Company consummated the redemption from Elevation Partners, L.P. and Elevation Side Fund, LLC (together, **Elevation**) of 70,000 of the shares of the Company s Series B Preferred stock, at a total redemption price of approximately \$70.36 million. Immediately after completion of the redemption, Elevation remained the holder of all of the Company s Series B Preferred stock remaining outstanding.

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## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOVE, INC.

Date: February 28, 2011 By: /s/ James S. Caulfield

James S. Caulfield

Executive Vice President, General Counsel and

Secretary

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