

Edgar Filing: ZONAGEN INC - Form SC TO-C

ZONAGEN INC  
Form SC TO-C  
November 04, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO  
(RULE 13E-4)

TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF THE  
SECURITIES EXCHANGE ACT OF 1934

ZONAGEN, INC.  
(NAME OF SUBJECT COMPANY (ISSUER))

ZONAGEN, INC.  
(Names of Filing Persons (offeror and issuer))

Common Stock, par value \$0.001 per share  
(Title of Class of Securities)

98975L 10 8  
(CUSIP Number of Class of Securities)

Joseph S. Podolski  
President and Chief Executive Officer  
Zonagen, Inc.  
2408 Timberloch Place, Suite B-10  
The Woodlands, Texas 77380  
(281) 719-3400  
(Name, address, and telephone numbers of person  
authorized to receive notices and communications on  
behalf of filing persons)

Copy to:

Jeffrey R. Harder  
Andrews Kurth LLP  
10001 Woodloch Forest Drive, Suite 200  
The Woodlands, Texas 77380  
(713) 220-4801

Check the box if the filing relates solely to preliminary communications  
made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the  
statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting results of  
the tender offer:

ITEM 12. EXHIBITS.

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(a) (1) Press Release Issued on November 3, 2003 Updating Proposed Tender Offer.

EXHIBIT INDEX

Exhibit Number -----	Description -----
(a) (1)	Press Release Issued on November 3, 2003 Updating Proposed Tender Offer.