

CONOCOPHILLIPS
Form 8-K
September 29, 2004

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **September 29, 2004**

ConocoPhillips

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

000-49987
(Commission
File Number)

01-0562944
(I.R.S. Employer
Identification No.)

**600 North Dairy Ashford
Houston, Texas 77079**

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(281) 293-1000**

n/a

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

TABLE OF CONTENTS

Item 7.01. Regulation FD Disclosure

Item 9.01. Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Press Release dated September 29, 2004

Slide Presentation

Table of Contents

Item 7.01. Regulation FD Disclosure

ConocoPhillips is hereby furnishing a press release dated September 29, 2004 announcing the acquisition of a 7.59% ownership interest in Lukoil. ConocoPhillips is also furnishing the slide presentation to be used by certain executive officers of ConocoPhillips when they speak to the public, as well as various members of the financial and investing community on September 29, 2004. The press release and the presentation are filed as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K.

The information in Item 7.01 and Item 9.01 is being furnished, not filed. Accordingly, the information in this Item 7.01 and Item 9.01 will not be incorporated by reference into any registration statement filed by ConocoPhillips under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the information in this report is not intended to, and does not, constitute a determination or admission by ConocoPhillips that (i) the information in this report is material or complete or (ii) investors should consider this information before making an investment decision with respect to any security of ConocoPhillips or any of its affiliates.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

- 99.1 Press Release dated September 29, 2004.
 - 99.2 Slide presentation given by certain executive officers of ConocoPhillips on September 29, 2004.
-

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONOCOPHILLIPS

/s/ Stephen F. Gates

September 29, 2004

Stephen F. Gates
Senior Vice President
and General Counsel

Table of Contents

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated September 29, 2004.
99.2	Slide presentation given by certain executive officers of ConocoPhillips on September 29, 2004.