Edgar Filing: Allis Chalmers Energy Inc. - Form 8-K

Allis Chalmers Energy Inc. Form 8-K January 03, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-K CURRENT REPORT

ALLIS-CHALMERS ENERGY INC.

(Exact name of registrant as specified in its charter)

Delaware001-0219939-0126090(State or other jurisdiction of incorporation or organization)(Commission File Number)(I.R.S. Employer Identification No.)

5075 Westheimer Suite 890

Houston, Texas

(Address of principal executive offices) (Zip Code)

77056

Registrant s telephone number, including area code: (713) 369-0550

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On January 3, 2007, Allis-Chalmers Energy Inc. issued a press release announcing the intent to offer \$225 million of senior notes in a private placement. A copy of the press release announcing the intent to offer senior notes is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit		
Number		Description
99.1	Press Release, dated January 3, 2007.	

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIS-CHALMERS ENERGY INC.

Date: January 3, 2007 By: /s/ Theodore F. Pound III

Name: Theodore F. Pound III

Title: General Counsel and Secretary

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EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release, dated January 3, 2007.