Allis Chalmers Energy Inc. Form 8-K January 25, 2007

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): <u>January 24, 2007</u> ALLIS-CHALMERS ENERGY INC.

(Exact name of registrant as specified in its charter)

Delaware 001-02199 39-0126090

(State or other jurisdiction of incorporation or organization)

(Commission File Number)

(I.R.S. Employer Identification

No.)

5075 Westheimer Suite 890 Houston, Texas

(Address of principal executive offices)

77056

(Zip Code)

Registrant s telephone number, including area code: (713) 369-0550

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01. Regulation FD Disclosure.

On January 24, 2007, Allis-Chalmers Energy Inc. (the Company) issued a press release announcing that the Company has priced its private placement of \$250,000,000 aggregate principal amount of 8.5% Senior Notes due 2017. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number Description

99.1 Press Release dated January 24, 2007.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIS-CHALMERS ENERGY INC.

Date: January 25, 2007 By: /s/ Theodore F. Pound III

Name:Theodore F. Pound III

Title: General Counsel and Secretary

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EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated January 24, 2007.