

Edgar Filing: PREMCOR INC - Form 8-K

PREMCOR INC  
Form 8-K  
November 27, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 26, 2002

| Commission File<br>Number | Exact Name of Registrant as Specified in its<br>Charter, Principal Office Address and<br>Telephone Number                  | State of<br>Incorporation |
|---------------------------|--|---------------------------|
| 1-16827                   | Premcor Inc.<br>1700 East Putnam Avenue Suite 500<br>Old Greenwich, Connecticut 06870<br>(203) 698-7500                    | Delaware                  |
| 1-13514                   | Premcor USA Inc.<br>1700 East Putnam Avenue Suite 500<br>Old Greenwich, Connecticut 06870<br>(203) 698-7500                | Delaware                  |
| 1-11392                   | The Premcor Refining Group Inc.<br>1700 East Putnam Avenue Suite 500<br>Old Greenwich, Connecticut 06870<br>(203) 698-7500 | Delaware                  |

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Item 5. Other Events

On November 26, 2002, Premcor Inc. announced that it had executed a definitive agreement with The Williams Companies, Inc. for the purchase of the Williams Memphis, Tennessee refinery and related supply and distribution assets.

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A copy of Premcor Inc.'s press release making such announcement is attached hereto as Exhibit 99.

Premcor Inc. owns all of the outstanding common stock of Premcor USA Inc., and Premcor USA Inc. owns all of the outstanding common stock of The Premcor Refining Group Inc.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Premcor Inc.  
Premcor USA Inc.  
The Premcor Refining Group Inc.  
(Co-Registrants)

/s/ Dennis R. Eichholz

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Dennis R. Eichholz  
Controller (principal)

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accounting officer and  
duly authorized officer)

November 26, 2002

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Exhibit Index

| Exhibit No. | Description                                 |
|-------------|---|
| 99          | Press release dated as of November 26, 2002 |

