

Edgar Filing: ADVANCED MEDICAL OPTICS INC - Form SC 13G

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

| | | | |
|--|---|--------------------------|-----------|
| | 5 | SOLE VOTING POWER | |
| NUMBER OF SHARES | | | 2,681,500 |
| BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 6 | SHARED VOTING POWER | 0 |
| | 7 | SOLE DISPOSITIVE POWER | 2,681,500 |
| | 8 | SHARED DISPOSITIVE POWER | 0 |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
2,681,500

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* []

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
9.3%**

12 TYPE OF REPORTING PERSON*
CO

* SEE INSTRUCTIONS BEFORE FILLING OUT
** SEE ITEM 4(b).

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CUSIP No. 00763M108

13G

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
David Einhorn

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) []
(b) []

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3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S. Citizen

| | | | |
|---|---|--------------------------|-----------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 5 | SOLE VOTING POWER | |
| | | | 2,681,500 |
| | 6 | SHARED VOTING POWER | |
| | | | 0 |
| | 7 | SOLE DISPOSITIVE POWER | |
| | | | 2,681,500 |
| | 8 | SHARED DISPOSITIVE POWER | |
| | | | 0 |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,681,500

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* []

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

9.3%**

12 TYPE OF REPORTING PERSON*

IN

* SEE INSTRUCTIONS BEFORE FILLING OUT

** SEE ITEM 4(b).

3

CUSIP No. 00763M108

13G

1 NAME OF REPORTING PERSONS
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

Jeffrey A. Keswin

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) []

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(b) []

| | |
|--|--|
| ----- | |
| 3 | SEC USE ONLY |
| ----- | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | U.S. Citizen |
| ----- | |
| | 5 SOLE VOTING POWER |
| NUMBER OF SHARES | 2,681,500 |
| BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | ----- |
| | 6 SHARED VOTING POWER |
| | 0 |
| | ----- |
| | 7 SOLE DISPOSITIVE POWER |
| | 2,681,500 |
| | ----- |
| | 8 SHARED DISPOSITIVE POWER |
| | 0 |
| ----- | |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| | 2,681,500 |
| ----- | |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* [] |
| ----- | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 |
| | 9.3%** |
| ----- | |
| 12 | TYPE OF REPORTING PERSON* |
| | IN |
| ----- | |

* SEE INSTRUCTIONS BEFORE FILLING OUT

** SEE ITEM 4 (b) .

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SCHEDULE 13G

This Schedule 13G (the "Schedule 13G") is being filed on behalf of Greenlight Capital, L.L.C., a Delaware limited liability company ("Greenlight"), and Mr. David Einhorn and Mr. Jeffrey A. Keswin, the principals of Greenlight, relating to shares of common stock of Advanced Medical Optics, Inc., a Delaware corporation (the "Issuer").

This Schedule 13G relates to shares of Common Stock of the Issuer

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purchased by Greenlight for the account of (i) Greenlight Capital, L.P. ("Greenlight Fund"), of which Greenlight is the general partner, (ii) Greenlight Capital Qualified, L.P. ("Greenlight Qualified"), of which Greenlight is the general partner and (iii) Greenlight Capital Offshore, Ltd. ("Greenlight Offshore"), to which Greenlight acts as investment advisor.

- ITEM 1(a) NAME OF ISSUER.
- Advanced Medical Optics, Inc.
- ITEM 1(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES.
- 1700 E. St. Andrew Place
Santa Ana, California 92799
- ITEM 2(a) NAME OF PERSON FILING.
- Greenlight Capital, L.L.C. ("Greenlight"), David Einhorn and Jeffrey A. Keswin
- ITEM 2(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE, OR, IF NONE, RESIDENCE.
- 420 Lexington Ave., Suite 1740
New York, New York 10170
- ITEM 2(c) CITIZENSHIP OR PLACE OF ORGANIZATION.
- Greenlight is a limited liability company organized under the laws of the State of Delaware. David Einhorn and Jeffrey A. Keswin are the principals of Greenlight and are United States citizens.
- ITEM 2(d) TITLE OF CLASS OF SECURITIES.
- Common Stock, par value \$0.01 per share (the "Common Stock").
- ITEM 2(e) CUSIP NUMBER.
- 00763M108
- 5
- ITEM 3 REPORTING PERSON.
- Inapplicable.
- ITEM 4 OWNERSHIP.
- (a) Greenlight and Messrs. Einhorn and Keswin are the beneficial owners of 2,681,500 shares of Common Stock.
- (b) Greenlight and Messrs. Einhorn and Keswin are the beneficial owners of 9.3% of the outstanding shares of Common Stock. This percentage is determined by dividing 2,681,500 by 28,723,512, the number of shares of Common Stock issued and outstanding as of July 22, 2002, as reported in the Issuer's

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registration statement on Form S-4 filed August 2, 2002.

(c) Greenlight has the sole power to vote and dispose of the 2,681,500 shares of Common Stock beneficially owned by it. As the principals of Greenlight, Messrs. Einhorn and Keswin may direct the vote and disposition of the 2,681,500 shares of Common Stock beneficially owned by Greenlight.

ITEM 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Inapplicable.

ITEM 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Inapplicable.

ITEM 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

Inapplicable.

ITEM 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Inapplicable.

ITEM 9 NOTICE OF DISSOLUTION OF GROUP.

Inapplicable.

ITEM 10 CERTIFICATION.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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EXHIBITS EXHIBIT 1

Joint Filing Agreement dated August 13, 2002, between Greenlight, David Einhorn and Jeffrey A. Keswin.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and

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correct.

Date: August 13, 2002

Greenlight Capital, L.L.C.

By: /s/ JEFFREY A. KESWIN

JEFFREY A. KESWIN, Managing Member

/s/ DAVID EINHORN

David Einhorn

/s/ JEFFREY A. KESWIN

Jeffrey A. Keswin

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EXHIBIT 1

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, the undersigned agree to the joint filing on behalf of each of them of a Statement on Schedule 13G (including any and all amendments thereto) with respect to the Common Stock, par value \$.01 per share, of Advanced Medical Optics, Inc., and further agree that this Joint Filing Agreement shall be included as an Exhibit to such joint filings.

The undersigned further agree that each party hereto is responsible for the timely filing of such Statement on Schedule 13G and any amendments thereto, and for the accuracy and completeness of the information concerning such party contained therein; provided, however, that no party is responsible for the accuracy or completeness of the information concerning any other party, unless such party knows or has reason to believe that such information is inaccurate.

This Joint Filing Agreement may be signed in counterparts with the same effect as if the signature on each counterpart were upon the same instrument.

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of August 13, 2002.

Greenlight Capital, L.L.C.

By: /s/ JEFFREY A. KESWIN

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JEFFREY A. KESWIN, Managing Member

/s/ DAVID EINHORN

David Einhorn

/s/ JEFFREY A. KESWIN

Jeffrey A. Keswin