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FLEMING COMPANIES INC /OK/

Form 8-K

April 19, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 16, 2004

FLEMING COMPANIES, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--------------------------------------|---|
| Oklahoma | 1-8140 | 48-0222760 |
| ----- (State or Other Jurisdiction of Incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |
| 1945 Lakepointe Drive, Lewisville, Texas | | 75057 |
| ----- (Address of Principal Executive Offices) | | ----- (Zip code) |

Registrant's telephone number, including area code: (972) 906-8000

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On April 16, 2004, Fleming Companies, Inc. (the "Company") filed its unaudited monthly operating report for the period February 1, 2004 through February 29, 2004 with the United States Bankruptcy Court for the District of Delaware, a copy of which is attached hereto as Exhibit 99.1, in connection with its voluntary petitions for reorganization under Chapter 11 of Title 11 of the United States Code (Case No. 03-10945) (Jointly Administered).

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial statements of businesses acquired.

Not applicable

(b) Pro forma financial information.

Not applicable

(c) Exhibits.

99.1 Monthly Operating Report of Fleming Companies, Inc. for the period February 1, 2004 through February 29, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FLEMING COMPANIES, INC.

Date: April 16, 2004

By: /s/ Rebecca A. Roof

Rebecca A. Roof
Interim Chief Financial Officer

3

EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|-------------------------|--|
| 99.1 | Monthly Operating Report of Fleming Companies, Inc. for the period February 1, 2004 through February 29, 2004. |