

U S GLOBAL INVESTORS INC

Form 8-K

February 11, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.  
FORM 8-K  
CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): February 8, 2008  
U.S. GLOBAL INVESTORS, INC.

(Exact name of registrant as specified in its charter)

Texas

0-13928

74-1598370

(State of other juris-  
diction of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

7900 Callaghan Road, San Antonio, Texas

78229

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: 210-308-1234

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition.**

**On February 8, 2008, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended December 31, 2007. A copy of the press release is attached and being furnished as Exhibit 99.1.**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated February 8, 2008, reporting earnings and other financial results for the quarterly period ended December 31, 2007.**

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**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher  
Chief Financial Officer**

**Dated: February 8, 2008**