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UNIFIRST CORP
Form 8-K/A
December 22, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)
December 22, 2003

UNIFIRST CORPORATION

(Exact Name of Registrant as Specified in Charter)

Massachusetts

1-8504

04-2103460

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

68 Jonspin Road, Wilmington, Massachusetts 01887

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (978) 658-8888

On September 2, 2003, UniFirst Corporation ("the Company" or "UniFirst") filed a Current Report on Form 8-K announcing the completion of its acquisition of the business and assets of Textilease Corporation ("Textilease"). This amendment to the Form 8-K includes the Financial Statements of the Business Acquired, as well as applicable Proforma Financial Information.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Financial Statements of Business Acquired.

The following financial statements of Textilease are being filed with this report as Exhibit 99.2 attached hereto:

TEXTILEASE AUDITED CONSOLIDATED FINANCIAL STATEMENTS (RESTATED) AS OF DECEMBER 31, 2002 AND FOR THE YEAR ENDED DECEMBER 31, 2002

Report of Independent Public Accountants
Consolidated Balance Sheet
Consolidated Statement of Income
Consolidated Statement of Changes in Stockholder's Equity
Consolidated Statement of Cash Flows

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Notes to Consolidated Financial Statements

TEXTILEASE UNAUDITED FINANCIAL STATEMENTS AS OF JUNE 30, 2003 AND DECEMBER 31, 2002 (RESTATED) AND FOR THE SIX MONTHS ENDED JUNE 30, 2003 AND THE SIX MONTHS ENDED JUNE 30, 2002

Consolidated Balance Sheets
Consolidated Statements of Income
Consolidated Statements of Cash Flows
Notes to Consolidated Financial Statements

(b) Proforma Financial Information

The following unaudited pro forma combined condensed financial information of UniFirst and Textilease are being filed with this report as Exhibit 99.3 attached hereto:

Unaudited Pro Forma Combined Condensed Financial Information
Unaudited Pro Forma Combined Condensed Statement of Income--Nine Months Ended May 31, 2003
Unaudited Pro Forma Combined Condensed Statement of Income--Year Ended August 31, 2002
Unaudited Pro Forma Combined Condensed Balance Sheet--May 31, 2003
Notes to Unaudited Pro Forma Combined Condensed Financial Statements

- (c) Exhibits
* Previously filed

Exhibit Number	Description
2.1	Stock Purchase Agreement, dated as of July 17, 2003, by and among the Registrant and the stockholders of Textilease signatory thereto (the Registrant agrees to furnish supplementally to the Commission a copy of any omitted schedule or exhibit to this agreement upon request by the Commission).*
23.1	Consent of PricewaterhouseCoopers LLP
99.1	Press release of the Registrant dated September 2, 2003*
99.2	Financial Statements of Textilease Corporation
99.3	Pro forma combined condensed financial information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNIFIRST CORPORATION

Date: December 22, 2003

By: /s/ Ronald D. Croatti

Name: Ronald D. Croatti
Title: President and Chief Executive Officer

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By: /s/ John B. Bartlett

Name: John B. Bartlett

Title: Senior Vice President

EXHIBIT INDEX

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