

LYNCH CORP  
Form 8-K  
August 12, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (Date of Earliest Event Reported) August 12, 2004

LYNCH CORPORATION

(Exact Name of Registrant as Specified in its Charter)

|                                                                                          |                             |                                  |
|------------------------------------------------------------------------------------------|-----------------------------|----------------------------------|
| <u>Indiana</u>                                                                           | <u>1-106</u>                | <u>38-1799862</u>                |
| (State or other Jurisdiction<br>of Incorporation)                                        | (Commission File<br>Number) | (IRS Employer<br>Identification) |
| 50 Kennedy Plaza, Suite 1250, Providence, RI<br>(Address of Principal Executive Offices) |                             | 02903<br>(Zip Code)              |
| Registrant's Telephone Number, Including Area Code:                                      |                             | 401-453-2007                     |

Item  
12. Results of Operation and Financial Condition.

- (a) Registrant issued a press release announcing its results of operations for the second quarter ending June 30, 2004 on August 12, 2004.

Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lynch Corporation

By: /s/ RAYMOND H. KELLER  
RAYMOND H. KELLER  
Chief Financial Officer

Date: August 12, 2004