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USG CORP
Form 8-K
February 02, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 2, 2004.

USG Corporation

(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

Delaware

36-3329400

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

125 South Franklin Street, Chicago, Illinois

60606-4678

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (312) 606-4000

ITEM 5. OTHER EVENTS

Judge Alfred M. Wolin, the district court judge who is presiding over the asbestos personal injury issues in the USG (NYSE: USG) bankruptcy case, today denied a motion by USG to remove him from the case. USG plans to seek review of the decision in the Third Circuit Court of Appeals.

In November 2003, USG and the Official Committee of Unsecured Creditors in USG's bankruptcy cases filed a motion to remove Judge Wolin from presiding over USG's cases. Similar motions for removal were brought by certain creditors in other asbestos-related bankruptcy cases assigned to Judge Wolin. All of these motions were denied by Judge Wolin in the decision issued today.

Exhibit

99.1 USG Corporation press release dated February 2, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION
Registrant

Date: February 2, 2004

By: /s/ Stanley L. Ferguson

Stanley L. Ferguson, Senior Vice
President and General Counsel

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