

India Globalization Capital, Inc.

Form 8-A12G

September 06, 2005

As filed with the Securities and Exchange Commission on September 6, 2005.

**U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-A  
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(B) OR 12(G) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
INDIA GLOBALIZATION CAPITAL, INC.  
(Exact Name of Registrant as Specified in Its Charter)**

MARYLAND

20-2760393

(State of Incorporation  
or Organization)

(I.R.S. Employer  
Identification No.)

4336 MONTGOMERY AVE  
BETHESDA, MARYLAND

20814

(Address of Principal Executive  
Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. ☐

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. ☒

Securities Act registration statement file number to which this form relates:

333-124942

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act: **None.**

Securities to be registered pursuant to Section 12(g) of the Act:

Title of Each Class  
to be Registered

Name of Each Exchange on Which  
Each Class is to be Registered

Units, each consisting of one share of  
Common Stock and two Warrants

Common Stock, par value \$.0001 per  
share

Common Stock Purchase Warrants

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The securities to be registered hereby are the units, common stock and warrants of India Globalization Capital, Inc. (the Company). The description of the units, the common stock and the warrants, contained in the section entitled Description of Securities in the Prospectus included in the Company's Registration Statement on Form S-1 (Registration No. 333-124942), filed with the Securities and Exchange Commission on May 13, 2005, as amended on July 11, 2005, July 19, 2005, August 12, 2005 and August 19, 2005 (the Registration Statement), is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

ITEM 2. INDEX TO EXHIBITS.

\*3.1 Articles of Incorporation

\*3.2 By-Laws

\*4.1 Specimen Unit Certificate

\*4.2 Specimen Common Stock Certificate

\*4.3 Specimen Warrant Certificate

\*4.4 Form of Warrant Agreement between Continental Stock Transfer and Trust Company and the Registrant

\* Incorporated by reference from the Company's Registration Statement on Form S-1, as amended, which was initially filed with the Securities and Exchange Commission on May 13, 2005.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

INDIA GLOBALIZATION CAPITAL, INC.

Date: September 6, 2005

By: /s/ Ram Mukunda  
Ram Mukunda  
Chief Executive Officer and President