

OLD NATIONAL BANCORP /IN/

Form 8-K

July 27, 2006

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): July 27, 2006**

**OLD NATIONAL BANCORP**

(Exact name of Registrant as specified in its charter)

Indiana  
(State or other jurisdiction of incorporation)

001-15817  
(Commission File Number)

35-1539838  
(IRS Employer Identification  
No.)

One Main Street  
Evansville, Indiana 47708  
(Address of Principal Executive Offices, including Zip Code)  
(812) 464-1294  
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 2.02 Results of Operations and Financial Condition

Item 9.01 Financial Statements and Exhibits

SIGNATURE

Press Release

Financial Trends

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**Item 2.02 Results of Operations and Financial Condition**

On July 27, 2006, Old National Bancorp reported its results for the second quarter of 2006. The press release is included as Exhibit 99.1 hereto and is incorporated herein by reference. Old National Bancorp also released the financial trends including second-quarter 2006 results. The financial trends are included as Exhibit 99.2 hereto and are incorporated herein by reference. In connection therewith, a slide presentation outlining second-quarter 2006 earnings, recent strategic developments and the company's financial outlook will be available on Old National's website to compliment the conference call to be held on July 27, 2006, at 2:30 p.m. CST and will be accessible at <http://www.oldnational.com> before the conference call begins.

**Item 9.01 Financial Statements and Exhibits**

**(c) Exhibits.** The following exhibits are furnished herewith:

The following exhibits are furnished herewith and this list constitutes the exhibit index:

- 99.1 Press Release issued by Old National Bancorp on July 27, 2006
- 99.2 Financial Trends issued by Old National Bancorp on July 27, 2006

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 27, 2006

**OLD NATIONAL BANCORP**

By: /s/ Christopher A. Wolking

Christopher A. Wolking  
Executive Vice President and  
Chief Financial Officer

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