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CHANGE TECHNOLOGY PARTNERS INC Form 8-K July 01, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 1, 2002

DELAWARE 0-13347 06-152875

(State or other (Commission (IRS Employer jurisdiction of File Number) Identification No.) incorporation)

537 STEAMBOAT ROAD, GREENWICH, CONNECTICUT 06830

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (203) 661-6942

N/A

(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS

Pursuant to and in accordance with the Agreement and Plan of Merger dated December 4, 2001 (as amended, the "Merger Agreement") between Change Technology Partners, Inc. ("Change") and Franklin Capital Corporation ("Franklin"), on July 1, 2002, Change received notice of termination from Franklin of their proposed merger. Such notice was delivered pursuant to Section 7.1(b)(ii) of the Merger Agreement.

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The Press Release issued by Change in connection with such event is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release, dated July 1, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHANGE TECHNOLOGY PARTNERS, INC.

Date: July 1, 2002 By: /s/ William Avery

William Avery

President and Chief Executive Officer

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EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release, dated July 1, 2002.