

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 12, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 5 Trade Date: 02/11/02
 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 02/14/02
 Supplement dated December 20, 2001)

The date of this Pricing Supplement is February 12, 2002

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UDB7	\$11,386,000.00	6.00%	02/15/17

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the r
08/15/02 semi-annually	Yes	Yes	100% 0 semi-annually

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$11,186,745.00	\$199,255.00	\$3.50	ABN AMRO Financial Services, Inc.