

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 02, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 12
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 04/01/02
 Issue Date: 04/04/02

The date of this Pricing Supplement is April 2, 2002

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|-----------------------|--------------------------------------|
| 91131UDJ0 | \$2,545,000.00 | 5.50% | 04/15/09 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms (including the re |
| 10/15/02 semi-annually | Yes | Yes | 100% 04/1 semi-annually |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| \$2,514,460.00 | \$30,540.00 | \$2.00 | ABN AMRO Financial Services, Inc. |