

COEUR D ALENE MINES CORP

Form 8-K

January 15, 2004

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 7, 2004

Coeur d Alene Mines Corporation

(Exact Name of Registrant as Specified in Charter)

Idaho

1-8641

82-0109423

(State or Other Jurisdiction
of Incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

505 Front Ave., P.O. Box 1, Coeur d Alene, Idaho

83816

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (208) 667-3511

N/A

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS.

ITEM 7. EXHIBITS.

SIGNATURE

EXHIBIT INDEX

EXHIBIT 1.1

EXHIBIT 4.1

EXHIBIT 5.1

EXHIBIT 5.2

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ITEM 5. OTHER EVENTS.

In connection with the offering of its 1.25% Convertible Senior Notes due 2024 (the Notes) described immediately below, Coeur d Alene Mines Corporation (the Company) is hereby filing certain exhibits. See Item 7 Exhibits.

On January 13, 2004, the Company completed an offering of \$180 million aggregate principal amount of the Notes, which includes \$20 million principal amount issued upon the exercise in full by the underwriters of their over-allotment option. The offering was made pursuant to an existing universal shelf registration statement on Form S-3.

The Notes are convertible, upon the occurrence of certain events, into shares of the Company s common stock, par value \$1.00 (the Conversion Shares).

ITEM 7. EXHIBITS.

(c) Exhibits:

The following exhibits are filed with this report on Form 8-K:

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 1.1 | Underwriting Agreement, dated January 7, 2004, by and among the Company and Deutsche Bank Securities Inc., as representative for the underwriters. |
| 4.1 | Indenture, dated January 13, 2004, between the Company and The Bank of New York, as trustee. |
| 5.1 | Opinion Letter of William F. Boyd regarding the legality of the Conversion Shares. |
| 5.2 | Opinion Letter of Gibson, Dunn & Crutcher LLP regarding the legality of the Notes. |
| 23.1 | Consent of William F. Boyd (included as part of Exhibit 5.1) |
| 23.2 | Consent of Gibson, Dunn & Crutcher LLP (included as part of Exhibit 5.2) |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this current report to be signed on its behalf by the undersigned hereunto duly authorized.

Coeur d Alene Mines Corporation

Date: January 14, 2004

By: /s/ James A. Sabala

Name: James A. Sabala
Title: Executive Vice President and
Chief Financial Officer

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