

KOMATSU LTD
Form 6-K
May 28, 2003
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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of May 2003

COMMISSION FILE NUMBER: 1-7239

KOMATSU LTD.

Translation of registrant's name into English

3-6 Akasaka 2-chome, Minato-ku, Tokyo, Japan

Address of principal executive offices

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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INFORMATION TO BE INCLUDED IN REPORT

1. A company announcement made on May 26, 2003

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOMATSU LTD.

(Registrant)

Date: May 28, 2003

By:

/s/ Kenji Kinoshita

Kenji Kinoshita

Executive Officer

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Corporate Communications Dept.

Tel: +81-(0)3-5561-2616

Date: May 26th, 2003

URL: <http://www.komatsu.com/>**Correction of the Balance Sheet for Fiscal Year Ended March 31, 2003**

Komatsu Ltd. has corrected its consolidated balance sheet for fiscal year ended March 31, 2003, which was originally announced May 9, 2003, as below.

<Part of Correction> Liabilities and Shareholders Equity: underlined

(Before Correction)

	(As of March 31, 2003 and 2002)		Millions of yen
	2003	2002	Changes
	(A)	(B)	Increase (Decrease)
			(A)-(B)
Liabilities and Shareholders Equity			
Current liabilities:			
Short-term debt (including current maturities of long-term debt)	<u>172,782</u>	219,717	(46,935)
Trade notes and accounts payable	<u>174,904</u>	196,069	(21,165)
Income taxes payable	<u>6,516</u>	6,011	505
Other current liabilities	<u>118,972</u>	170,564	(51,592)
Total current liabilities	<u>473,174</u>	592,361	(119,187)
Long-term liabilities	<u>409,611</u>	306,525	103,086

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Minority interests	<u>28,203</u>	<u>46,253</u>	<u>(18,050)</u>
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(After Correction)

	(As of March 31, 2003 and 2002)		Millions of yen
	<u>2003</u>	<u>2002</u>	Changes
	(A)	(B)	Increase (Decrease)
			(A)-(B)
Liabilities and Shareholders Equity			
Current liabilities:			
Short-term debt (including current maturities of long-term debt)	<u>214,292</u>	219,717	<u>(5,425)</u>
Trade notes and accounts payable	<u>174,904</u>	196,069	<u>(21,165)</u>
Income taxes payable	<u>6,516</u>	6,011	<u>505</u>
Other current liabilities	<u>118,972</u>	170,564	<u>(51,592)</u>
Total current liabilities	<u>514,684</u>	592,361	<u>(77,677)</u>
Long-term liabilities	<u>368,101</u>	306,525	<u>61,576</u>
Minority interests	<u>28,203</u>	46,253	<u>(18,050)</u>